

DAILY MARKET REVIEW

ON 10.02.2023

ELECTRIC POWER INDUSTRY NEWS

Investments of Rosseti in 2022 amounted to about 430 billion rubles

According to the results of 2022, the volume of investments of the Rosseti Group amounted to about 430 billion rubles, which is higher than the previous year. This was announced by Alexey Molsky, deputy head of the holding for investments and capital construction, during the III Russian Forum on Financial Literacy "Prosto Kapital".

Read full text: https://tass.ru/

COMPANY NEWS

Yarenergo warns of a new type of fraud in the Yaroslavl region

The branch of Rosseti Centre, PJSC - Yarenergo warns that a new type of deception of citizens has appeared in the Yaroslavl region. Fraudsters, posing as employees of Rosseti Centre, visit consumers. Under the pretext of carrying out planned work, they enter the apartment, make "voltage measurements" in the home networks and, having allegedly discovered the unstable operation of the network, convince them to purchase a voltage stabilizer of dubious quality. The purchase is offered to be paid right on the spot in cash or by transfer to a card. Several such cases have already been identified.

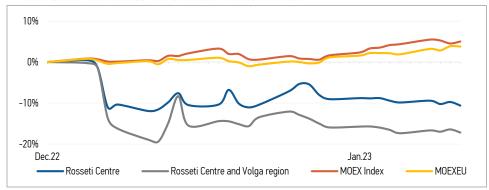
Read full text: https://yar.mk.ru/

Marienergo completed the annual repair program in full

The branch of Rosseti Centre and Volga region, PJSC - Marienergo exceeded the annual maintenance and repair plan for equipment. The total amount of repair work performed amounted to 114% of the plan for the year. In 2022, the branch's power engineers repaired 369 6-10/0.4 kV transformer substations and 95 km of overhead lines of all voltage classes.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 262.45	0.47%	5.03%	
S&P 500	4 081.50	-0.88%	6.30%	
FTSE 100	7 911.15	0.33%	6.17%	
Nikkei	27 584.35	-0.08%	5.71%	
Sensex	60 806.22	0.23%	-0.06%	
CSI300	4 130.86	1.34%	6.70%	
Bovespa	108 008.05	-1.77%	-1.57%	

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	Value	per day	fr 31.12.22		
USD/RUB	71.5763	0.96%	1.76%		
EURO/RUB	76.8344	1.22%	1.56%		

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 341	3 005
Trading volume, ₽ mln	14.9	27.4
Trading volume, mln pcs	52.1	133.0
Average trading volume over the last 30 days, mln pcs	111.0	482.6
% of the share capital	0.12%	0.12%

	Source: MOEX, (Company c	alcu	lation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2850	12.03	168.10
Rosseti Centre and Volga region	0.2058	23.19	324.03

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.13%	1.90%	
MoexEU	-0.09%	3.77%	
Rosseti Centre*	-0.97%	-10.60%	
Rosseti Centre and Volga region*	-0.91%	-17.18%	

Source: MOEX, Company calculations

Cridenana	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0.74%	3.98%	
Rosseti Volga	0.00%	11.07%	
Rosseti Moscow Region	0.52%	-4.22%	
Rosseti Northern Caucasus	2.79%	19.05%	
Rosseti North-West	-1.16%	14.01%	
Rosseti Ural	0.32%	-5.70%	
Rosseti Siberia	0.48%	26.72%	
Rosseti South	3.23%	20.91%	
Rosseti Lenenergo	6.29%	39.10%	
Rosseti Tomsk	0.00%	9.09%	
Rosseti Kuban	-3.74%	28.52%	
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Source: MOEX, Company calculations

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Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX