DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy: "Demand for low-carbon certificates can reach 200 billion kWh per year"

The volume of circulation of low-carbon certificates in Russia may amount to 200 billion kWh annually, the Ministry of Energy of the Russian Federation reported. On 4 August, Russian President Vladimir Putin signed a law introducing (low-carbon - ed.) certificates of origin of electricity, the corresponding document was published on the official Internet portal of legal information. Changes related to the new system will come into force 180 days after the publication of the law.

Read full text: https://peretok.ru/

COMPANY NEWS

A 110 kV substation "Razvitie" named after the Hero of Russia A.S. Kurganov opened in Ryazan

On 4 August, the 110 kV power supply centre "Razvitie" named after the Hero of the Russian Federation, Guard Captain Alexey Sergeevich Kurganov was put into operation. A bust of Alexey Kurganov located on the territory of the power facility was unveiled with military honours. The ceremony was attended by Governor of the Ryazan Region Pavel Malkov and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy.

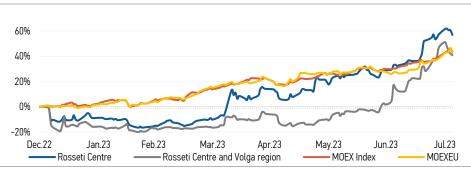
Read full text: https://mrsk-1.ru/

Udmurtenergo puts on high alert due to bad weather

Due to the deterioration of weather conditions in the territory of the Udmurt Republic (thunderstorms, showers, wind intensification), power engineers of the branch of Rosseti Centre and Volga region – Udmurtenergo were transferred to the high alert mode. 116 crews are ready for prompt response: 559 specialists, 182 specialized vehicles.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 published
 Annual General Meetings of Shareholders of Rosseti Centre and Rosseti Centre and Volga region
- held

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ON 07.08.2023

World			Change			
indexes		Value	per day		fr 31.12.22	
MOEX Russia		3 092.44	-1.76%	ó	43.56%	
S&P 500		4 478.03	-0.53%		16.63%	
FTSE 100		7 535.78	0.09%		1.13%	
Nikkei		32 192.75	0.10%		23.37%	
Sensex		65 721.25	0.74%		8.02%	
CSI300		4 020.58	0.39%		3.85%	
Bovespa		119 507.68	-0.89%)	8.91%	
Source: MOEX, Company calculations						
Currency rates		Value	Change			
·			per day		fr 31.12.22	
USD/RUB		93.7792	1.01%		33.33%	
EURO/RUB		102.5310	0.59%		35.52%	
Source: Central Bank o	of Rus:					
Liquidity of shares		Ros			Rosseti Centre	
		Cer	itre	۸ ک	/olga Reg	
Number of deals, pcs			6 381		8 246	
Trading volume, ₽ m	Trading volume, \mathbb{P} mln		145.2		219.0	
Trading volume, mln	Trading volume, mln pcs		290.4		626.0	
Average trading volu						
over the last 30 days	, mln		265.6		633.8	
pcs			0.4004		0 5 (0)	
% of the share capital 0.69% 0.56%						
Source: MOEX, Compa	ny cal	culations				
		Prico* D				
CI.		Price* P	MCa		MCap,	
Shares		Price*, ₽	MCa ₽ bl		MCap, \$ mln	
Rosseti Centre		Price*, ₽	₽ bl			
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Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with the second secon		0.5000 0.3498 culations	P bl 21 39 per day	n .11 .42 Cha	\$ mln 225.09 420.37 inge fr 31.12.22	
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Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM