

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Companies expressed concern about the merger of energy zones in Russia

A number of companies - large consumers of electricity - have expressed concern about the unification of Russia's energy zones, seeing this as multibillion costs. The Association of Energy Consumers has sent a letter about this to Deputy Prime Minister Alexander Novak.

Read full text: <https://iz.ru/>

## COMPANY NEWS

### "Rosseti Centre Voronezhenergo" improves street lighting systems in the region

Specialists of the branch "Rosseti Centre Voronezhenergo" are actively working on modernization of street lighting in districts of the Voronezh region. Within the framework of contracts for provision of services for the modernization of outdoor lighting grids, the power engineers of the branch modernized 920 street lighting fixtures using modern LED technologies in 9 settlements.

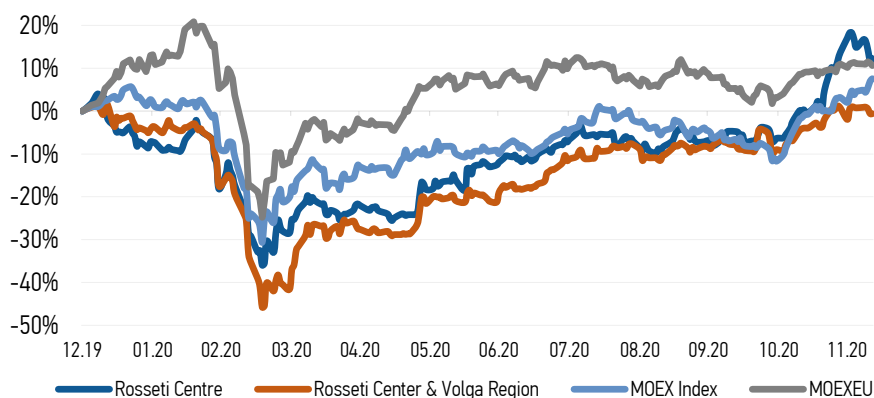
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Since the beginning of the year, specialists from "Rosseti Center and Volga Region Ryazanenergo" have already provided capacity for about 2,000 new facilities in various sectors of the economy

Demonstrating the availability of power grid infrastructure for the population and enterprises of the region, power engineers contribute to the development of the economy and the creation of new jobs in 24 districts of the Ryazan region.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**1 December 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

**20 November 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

## IDGC of Centre, PJSC

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 276,58	0,56%	7,57%
S&P 500	3 663,46	-0,13%	13,39%
FTSE 100	6 574,21	-0,39%	-12,84%
Nikkei	26 652,52	-0,39%	12,66%
Sensex	46 099,01	0,30%	11,75%
CSI300	4 889,63	-1,03%	19,36%
Bovespa	115 128,00	0,00%	-0,45%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,7124	0,55%	19,07%
EURO/RUB	89,133	0,21%	28,54%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
	Number of deals, pcs	1 035
Trading volume, P mln	10,4	14,4
Trading volume, mln pcs	29,3	60,8
Average trading volume over the last 30 days, mln pcs	39,7	92,7
% of the share capital	0,07%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3536	15,03	203,89
Rosseti Center & Volga Region	0,2379	26,79	363,42

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,10%	3,18%
MoexEU	-0,52%	10,65%
Rosseti Centre*	-0,67%	11,55%
Rosseti Center & Volga Region*	-0,50%	-0,46%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	-1,25%	19,95%
Rosseti FGC UES	-0,05%	0,53%
Rosseti Volga	0,15%	-23,27%
Rosseti Moscow Region	-0,37%	13,68%
Rosseti Northern Caucasus	-0,48%	-3,07%
Rosseti North-West	-1,05%	-3,18%
Rosseti Ural	-0,15%	-17,33%
Rosseti Siberia	0,89%	10,03%
Rosseti South	0,00%	-23,73%
Rosseti Lenenergo	0,18%	-22,16%
Rosseti Tomsk	-2,06%	-11,63%
Rosseti Kuban	0,73%	8,49%

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM