

REVIEW OF WORLD STOCK MARKETS

Markets are in anticipation of decisions of the U.S. Federal Reserve. European markets showed a dismal trend in the controversial news background. On the one hand, a positive piece of news for the markets was the statement of the ECB that the European Central Bank is ready to implement additional non-standard tools of monetary policy to support the economy, if circumstances require them, and released better than expected data from the June index of confidence in the German economy. On the other hand, investors were disappointed by the losing statistics for the May car sales in the Eurozone, which is seen as another sign of a prolonged recession in the region, and released worse than expected data on the number of new buildings in the United States in May. Also published as expected inflation data for May did not add a definition for possible decisions of the Fed following the results of a two-day meeting of the US Central Bank. At the end of the trading session, the European DJStoxx 600 Index closed with a slight decrease of 0.08%, and the US S&P 500 Index rose by 0.78%.

REVIEW OF THE RUSSIAN STOCK MARKET

Some optimistic mood remains in the Russian market. Before the opening of trading some moderately positive external background formed on the Russian market on June 18 as the major U.S. indices ended the Monday's trading session with a growth of 0.7-0.8% for good statistics on manufacturing activity in New York in June and the confidence index of construction companies which in June rose to the highest since March 2006. The Russian market was one percent up most of the day on the MICEX Index. At the end of the day domestic players preferred to take some profits in spite of the half-point increase in the U.S. market in early trading. At closing, the MICEX Index gained 0.74% to close trading at 1,335.14 points and the RTS index did not change, closing at 1,314.06 points. The MicexPWR Sector Index decreased by 0.31%, reaching 1,155.63 points.

ELECTRIC POWER INDUSTRY NEWS

Russian Prime Minister Dmitry Medvedev has named one of the key tasks of the party "United Russia" in curbing the uncontrolled growth of utility tariffs.

To read full text: <http://realty.rbc.ru/articles/18/06/2013/562949987423167.shtml>

COMPANY NEWS

IDGC of Centre has successfully passed its recertification audit for compliance with the requirements of ISO 9001:2008

According to the results of the audit the International Certification Body BSI issued a positive opinion, and the certificate of compliance of IDGC of Centre's quality management system with the ISO 9001:2008 standard has been extended for another 3 years.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88550

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 335,14	0,74%	-9,46%
S&P 500	1 651,81	0,78%	15,82%
FTSE 100	6 374,21	0,69%	8,08%
DJStoxx 600	293,02	-0,08%	4,77%
STOXX Utilities	260,44	0,19%	0,56%
Nikkei	13 007,28	-0,20%	25,13%
Bovespa	49 464,94	0,77%	-18,85%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	106,02	0,52%	-4,58%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4050
Capitalisation**, billion RUR	17,10
Capitalisation**, million USD	539,74

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,31%	-32,32%
Shares of IDGC of Centre	0,57%	-32,50%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-1,78%	-26,99%
MOESK	-0,36%	-16,53%
IDGC of Northern Caucasus	1,79%	-44,30%
IDGC of Centre and Volga Region	-0,71%	-20,89%
IDGC of North-West	0,00%	-38,22%
IDGC of Urals	7,09%	-19,31%
IDGC of Siberia	-4,51%	-11,63%
IDGC of South	0,24%	-27,01%
Lenenergo	0,94%	-34,45%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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