

REVIEW OF WORLD STOCK MARKETS

Negative statistics did not prevent the week from closing with growth. US data became a negative factor before the opening of trading - less than expected decline in the number of applications for unemployment benefits, and loss of productivity in the IV quarter was the highest in the past two years. However, European markets ignored the U.S. and appeared in the day own statistics on exports and imports of Germany in December, which were worse than expected. At the end of the trading session the DJStoxx 600 Index closed with a gain of 1.22%, the US S&P 500 Index closed the trading session with 0.57%.

REVIEW OF THE RUSSIAN STOCK MARKET

Pessimism in the Russian market led indices into negative territory. Before the opening of trading some neutral external background formed on the Russian market, February 8. The Russian market for a second day looks worse than the western exchanges - our indices traded mainly in one percent minus, while the growth of the European markets on average was about half a percent. At the end of the day the US data helped our indices move away from daily lows and play back a greater part of losses, where the trade deficit in December fell to the lowest level since January 2010. Following the results of the trades the MICEX Index lost 0.39% to close at 1,519.91 points and the RTS index fell by 0.33% to close at 1590.13 points. The MicexPWR Sector Index decreased by 0.82%, reaching 1786.56 points.

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in the UES of Russia in January 2013 increased by 1.5% compared with January of 2012

According to the current data of SO UES, the power consumption in the Unified Energy System of Russia in January of 2013 amounted to 99 billion kW/h, which is 1.5% more than the volume of consumption in January 2012. Electricity consumption in January 2013 in Russia as a whole amounted to 101.3 billion kW/h, which is 1.5% more than in January 2012.

To read full text: [http://so-ups.ru/index.php?id=press_release_view&no_cache=1&tx_ttnews\[tt_news\]=4094](http://so-ups.ru/index.php?id=press_release_view&no_cache=1&tx_ttnews[tt_news]=4094)

February 7, Energoholding Gazprom released the forecast of indicators of OGC-2, TGC-1 and Mosenergo for 2012 according to IFRS

To read full text: <http://www.rbcdaily.ru/tek/opinion/562949985685816>

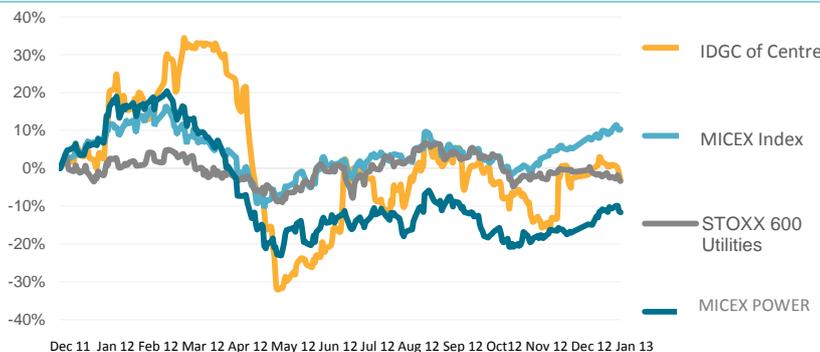
COMPANY NEWS

Lipetskenergo summed up the repair program in 2012

IDGC of Centre — Lipetskenergo division performed its repair program for 2012 in full.

To read full text: http://www.mrsk-1.ru/press/news/branches/index.php?id_4=88088

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 519,91	-0,39%	3,06%
S&P 500	1 517,93	0,57%	6,43%
FTSE 100	6 263,93	0,57%	6,21%
DJStoxx 600	287,34	1,22%	2,74%
STOXX Utilities	248,47	1,04%	-4,06%
Nikkei	11 153,16	-1,80%	7,29%
Bovespa	58 497,83	0,21%	-4,03%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	118,90	1,42%	7,01%

* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6160
Capitalisation, billion RUR *	26,006
Capitalisation, million USD *	865,44

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,82%	4,64%
Shares of IDGC of Centre	0,62%	2,67%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-1,38%	5,72%
MOESK	-1,01%	15,67%
IDGC of North Caucasus	-2,22%	-1,81%
IDGC of Centre and Volga Region	-2,64%	2,73%
IDGC of North-West	-0,86%	-1,54%
IDGC of Urals	3,45%	10,19%
IDGC of Siberia	0,16%	0,00%
IDGC of South	-0,82%	-1,77%
Lenenergo	-1,47%	-0,96%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM