

# **DAILY MARKET REVIEW**

ON 23.11.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

# The number of TGOs by 2025 is planned to be reduced to 300 from the current 1,600, this will increase the reliability of energy supply

To ensure the sustainability of regional energy supply, it is planned to reduce the number of territorial grid organizations (TGOs) by 2025 to 300 from the current 1,600, as well as to increase funding for the operation of the electric power complex, Deputy Prime Minister Alexander Novak said during a government hour in the Federation Council.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

# Belgorodenergo provided power supply to social housing in Stary Oskol

The branch of Rosseti Centre - Belgorodenergo connected 24 houses for orphans and children without parental care, and 14 for large families in Stary Oskol, to electric grids. Construction is being carried out according to the governor's program for providing residential premises to socially vulnerable categories of citizens. Semi-detached and individual houses are being built in the individual housing construction micro-districts Nauchny Tsentr-1, Pushkarskaya Dacha and Nabokinsky Sady.

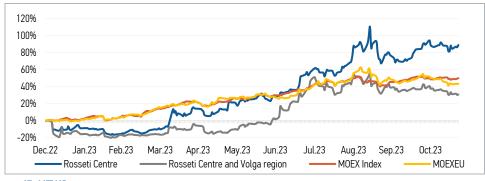
Read full text: https://eepir.ru/

# Ivenergo's employees conducted an electrical safety lesson in a library

Ivenergo's employees conducted an educational and game lesson "Saving electricity - saving nature" for pupils of gymnasium No. 30 in the Ivanovo regional library. The event was held as part of the All-Russian Energy Saving Festival #TogetherBrighter. In a fascinating way, fourth graders were told about the need to take care of energy resources, the most effective ways to save electricity, and alternative sources of electricity.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	3 230.65	0.38%	49.98%	
S&P 500	4 556.62	0.41%	18.68%	
FTSE 100	7 469.51	-0.17%	0.24%	
Nikkei	33 451.83	0.29%	28.19%	
Sensex	66 023.24	0.14%	8.52%	
CSI300	3 544.42	-1.02%	-8.45%	
Bovespa	126 035.30	0.33%	14.85%	

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Source:	MUEX.	Company	cal	CUI	ations

Common months	Value	unange		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	87.8701	-0.71%	24.93%	
EURO/RUB	96.2561	-0.42%	27.23%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 206	1 046
Trading volume, ₽ mln	32.0	16.9
Trading volume, mln pcs	53.2	52.0
Average trading volume over the last 30 days, mln pcs	59.9	119.7
% of the share capital	0.13%	0.05%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6024	25.43	289.43
Rosseti Centre and Volga region	0.3250	36.63	416.83

Source: MOEX, Company calculations

Change		
day	fr 31.12.22	
.00%	4.29%	
.06%	43.34%	
.45%	88.96%	
1.40%	30.78%	
	.00% .06% .45%	

Source: MOEX, Company calculations

Caid	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0.48%	38.94%	
Rosseti Volga	0.27%	109.57%	
Rosseti Moscow Region	-0.77%	27.92%	
Rosseti Northern Caucasus	-0.21%	140.48%	
Rosseti North-West	0.15%	283.30%	
Rosseti Ural	-0.30%	103.87%	
Rosseti Siberia	-1.36%	149.60%	
Rosseti South	2.62%	131.36%	
Rosseti Lenenergo	0.57%	165.08%	
Rosseti Tomsk	-2.61%	213.29%	
Rosseti Kuban	1.10%	490.37%	

Source: MOEX. Company calculations

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#### **Tickers**

Moscow Exchange (MOEX)

Bloomberg MRKC RM
Reuters MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX