

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy presented a draft resolution on extension of the non-penalty period until 2024 for suppliers of last resort and grid companies that did not replace the meters with "smart" ones

The Ministry of Energy of the Russian Federation has published a draft resolution that suspends until 31 December 2023 the rules on the application of penalties against grid companies and suppliers of last resort in case of violation of obligations to install (replace) electricity meters. The document is posted on regulation.gov.ru.

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

Belgorodenergo: streets of Gubkin and rural areas have become lighter

In 2021, the branch of Rosseti Centre - Belgorodenergo constructed 7.6 kilometres of outdoor lighting networks in villages of the Gubkinsky urban district and on the 5.2 km section of the Zagornoye - Istobnoye highway. The work was carried out within the framework of contracts with municipalities on the basis of requests from residents of the district.

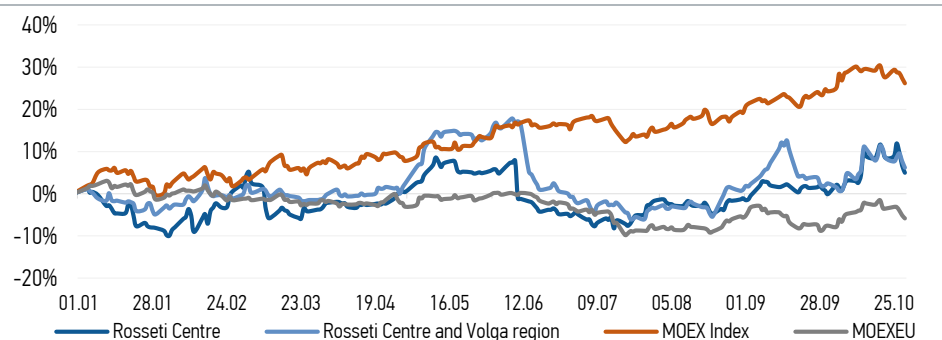
Read full text: <https://www.eprussia.ru/news/>

Ryazan power engineers successfully implement the energy saving and energy efficiency program

Since the beginning of the year, Ryazanenergo has saved more than 1,455 tons of standard fuel for over 13.24 million rubles for reliable power supply to consumers in the region. As part of the implementation of the Energy Saving and Energy Efficiency Program in 2021, the branch of Rosseti Centre and Volga region - Ryazanenergo continues to perform a set of planned measures, the total effect of which for 3 quarters has already amounted to 1,455.92 tons of standard fuel or 13.24 million rubles. The effect from the implementation of measures to reduce electricity losses amounted to more than 1,834.936 thousand kWh.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 150,00	-0,95%	26,18%
S&P 500	4 605,38	0,19%	22,61%
FTSE 100	7 218,10	-0,43%	10,10%
Nikkei	28 892,69	0,25%	5,28%
Sensex	59 306,93	-1,13%	24,20%
CSI300	4 908,77	0,92%	-5,81%
Bovespa	103 500,70	-2,09%	-13,04%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	70,5207	1,02%	-4,54%
EURO/RUB	81,8393	1,00%	-9,75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	765	919
Trading volume, P mln	15,2	17,0
Trading volume, mln pcs	36,1	63,6
Average trading volume over the last 30 days, mln pcs	33,1	85,5
% of the share capital	0,09%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4212	17,78	252,16
Rosseti Centre and Volga region	0,2676	30,16	427,65

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,14%	1,23%
MoexEU	-0,77%	-5,85%
Rosseti Centre*	-1,59%	4,99%
Rosseti Centre and Volga region*	-1,44%	6,15%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,61%	-21,46%
Rosseti FGC UES	-0,15%	-16,30%
Rosseti Volga	1,74%	-9,43%
Rosseti Moscow Region	-2,65%	-2,76%
Rosseti Northern Caucasus	-0,47%	0,41%
Rosseti North-West	-0,17%	7,82%
Rosseti Ural	0,10%	18,79%
Rosseti Siberia	1,52%	39,11%
Rosseti South	0,68%	6,88%
Rosseti Lenenergo	5,45%	103,44%
Rosseti Tomsk	-1,84%	-3,12%
Rosseti Kuban	0,28%	4,13%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM