

DAILY MARKET REVIEW

ON 12.01.2022

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy: "Energy consumption in Russia in 2021 increased by 5.4%, generation - by 6%"

At the end of 2021, electricity consumption in Russia increased by 5.4% compared to 2020 and reached 1.107 trillion kWh. Generation increased by 6%, to 1.131 trillion kWh, said Deputy Minister of Energy of the Russian Federation Yevgeny Grabchak, who is referred to by the press service of the Ministry of Energy.

Read full text: https://peretok.ru/news/

COMPANY NEWS

Rosseti Centre approved the Business Plan for 2022

A meeting of the Company's Board of Directors was held on 30 December 2021, which approved the Company's Business Plan for 2022 and forecast indicators for 2023-2026 were taken into account. The Business Plan for 2022 provides for indexation of tariffs for electricity transmission services within the predicted inflation rate, an increase in the share of revenue from unregulated types of services and growth in the financial result at the end of 2022.

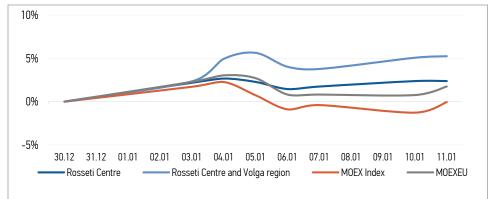
Read full text: https://www.mrsk-1.ru/en/investors/presentations/ir_news/

Rosseti Centre and Volga region approved the Business Plan for 2022

A meeting of the Company's Board of Directors was held on 28 December 2021, which approved the Company's Business Plan for 2022 and forecast indicators for 2023-2026 were taken into account. The Business Plan for 2022 provides for indexation of tariffs for electricity transmission services within the predicted inflation rate, an increase in the share of revenue from unregulated types of services and growth in the financial result at the end of 2022.

Read full text: https://www.mrsk-cp.ru/press/novosti-ir/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2022
- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 9 months of 2021 under IFRS

World	W.1	Change			
indexes	Value	per day	fr 31.12.21		
MOEX Russia	3 785,29	1,25%	-0,05%		
S&P 500	4 713,07	0,92%	-1,11%		
FTSE 100	7 491,37	0,62%	1,45%		
Nikkei	28 222,48	-0,90%	-1,98%		
Sensex	60 616,89	0,37%	4,06%		
CSI300	4 797,77	-0,96%	-2,89%		
Bovespa	103 779,00	1,80%	-1,00%		

Source: MOEX, Company calculations						
Currency retec	Value	Change				
Currency rates	value	per day fr 31.12.				
USD/RUB	75,1315	1,13%	1,13%			
EURO/RUB	85,1315	1,26%	1,26%			

Source:	Central	Bank	of	Russia,	Company	cal	lculat	ions
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	456	448
Trading volume, ₽ mln	9,0	4,8
Trading volume, mln pcs	21,4	19,7
Average trading volume over the last 30 days, mln pcs	18,8	57,0
% of the share capital	0,05%	0,02%

Source.	MOFX	Company	calcul	ation
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Source: MOEX Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4222	17,82	237,24
Rosseti Centre and Volga region	0,2428	27,36	364,20

Comparison with indexes	Change			
Comparison with indexes	per day	fr 31.12.21		
STOXX 600 Utilities	0,15%	-2,53%		
MoexEU	0,98%	1,75%		
Rosseti Centre*	0,00%	2,38%		
Rosseti Centre and Volga region*	0,17%	5,24%		

Source:	MOEX,	Company	cal	cul	ations

C-i-li	Change*			
Grid companies	per day	fr 31.12.21		
Rosseti	-0,35%	3,63%		
Rosseti FGC UES	-0,10%	3,58%		
Rosseti Volga	-0,40%	0,80%		
Rosseti Moscow Region	0,20%	2,91%		
Rosseti Northern Caucasus	-0,61%	-2,83%		
Rosseti North-West	-0,67%	0,29%		
Rosseti Ural	-0,22%	3,51%		
Rosseti Siberia	0,14%	1,58%		
Rosseti South	0,66%	0,78%		
Rosseti Lenenergo	0,00%	2,98%		
Rosseti Tomsk	-0,30%	-7,20%		
Rosseti Kuban	0,00%	4,87%		

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX