

DAILY MARKET REVIEW

ON 26.05.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti spoke about measures to support the human resources potential of the grid complex at the State Council's Industry Commission

First Deputy Director General of PJSC Rosseti Andrey Murov spoke at a meeting of the State Council Commission for the Energy Sector on the human resources provision of the electric grid complex, as well as on proposed measures to improve the attractiveness of working conditions in the energy sector.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Leaders of the student crews of Rosseti Centre and Rosseti Centre and Volga region prepared for the summer work season at the in-person School of Commanders

On 21 and 22 May, the first in-person School of Commanders of student crews of 20 branches of Rosseti Centre and Rosseti Centre and Volga region was held in the city of Kirov. It took place at the Kirov training centre "Energetik". The event was opened by Acting Head of the HR Department of Rosseti Centre Yuriy Kostin.

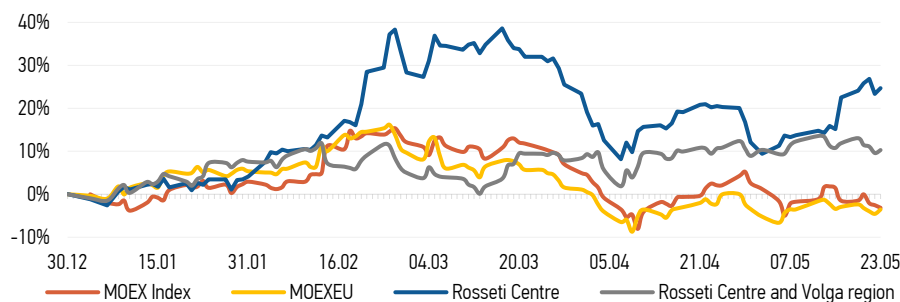
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga Region recognized as the best organization for labour safety in the Vladimir region

The branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo took the first place in the regional competition "Best Organization for Labour Safety", held by the Ministry of Labour and Employment of the Vladimir Region. In 2025, the energy company took part in the competition for the first time and was given the highest award among energy organizations.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of [Rosseti Centre and Volga region](#)
- On the decisions taken by the management bodies of [Rosseti Centre](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

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<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 770,10	-0,79%	-3,92%
S&P 500	5 802,82	-0,67%	-1,76%
FTSE 100	8 717,97	-0,24%	7,35%
Nikkei	37 160,47	0,13%	-6,85%
Sensex	81 721,08	0,95%	4,44%
CSI300	3 882,27	-0,81%	-2,92%
Bovespa	137 824,30	0,40%	14,58%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,7357	-0,02%	-21,58%
EURO/RUB	90,2004	-1,20%	-14,99%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 257	1 334
Trading volume, P mln	9,5	26,7
Trading volume, mln pcs	16,0	70,3
Average trading volume over the last 30 days, mln pcs	47,1	85,2
% of the share capital	0,04%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5976	25,23	316,41
Rosseti Centre and Volga region	0,3794	42,76	536,24

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,06%	17,32%
MoexEU	1,08%	-3,53%
Rosseti Centre*	1,08%	24,71%
Rosseti Centre and Volga region*	0,64%	10,29%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,75%	-12,85%
Rosseti Volga	2,45%	35,73%
Rosseti Moscow Region	-0,12%	2,69%
Rosseti Northern Caucasus	-0,13%	-4,63%
Rosseti North-West	13,76%	30,61%
Rosseti Ural	1,06%	11,81%
Rosseti Siberia	5,83%	-3,40%
Rosseti South	3,88%	26,09%
Rosseti Lenenergo	0,08%	-3,81%
Rosseti Tomsk	0,00%	3,18%