



IDGC OF CENTRE

DAILY MARKET REVIEW

21 October, Wednesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday 20 October some moderately negative external background formed on the Russian market. On Monday the US indices DJIA and S&P500 rose by less than 0.1%. At the same time with the opening of trading the indices fell, as market participants were concerned about the statistical data from China and the quarterly reports of US companies, including the investment bank Morgan Stanley. On Tuesday Asian markets showed mixed trends, the decline of the composite index of the Asia-Pacific region MSCI Asia Pacific was about 0.1%. US futures were also in negative territory. December Brent futures traded at \$48.8 per barrel – \$0.2 below the closing level of 19 October. On Monday Brent quotes, having lost more than 3%, fell below \$49 on the background of Iran's confirmed intentions to increase production quickly. As the managing director of Iran's state-owned National Iranian Oil stated, the country will be able to increase oil exports by 500 thousand b/d within a week after the removal of economic sanctions. Within six months after the lifting of the sanctions the country may increase exports by 1 million b/d, to regain the market share lost during the period of sanctions, he said.

The Russian market began trading with more than a percent correction on the background continued decline in oil prices and moderately negative dynamics of European markets, which were consolidating after rising in the last three trading sessions – the composite index of the largest companies in the region Stoxx Europe 600 peaked the day before since August. In the afternoon the MICEX Index was able to play losses back, ending trading with a slight increase. Our market was supported with a rebound in oil prices and growth of US indices in early trading against the publication of strong statistics on the housing market – in September, the number of buildings in the US, based on the annual rate, rose more than expected to its highest level since June, when there was a record for 8 years.

At the end of the trading session the MicexPWR Sector Index overperformed mainly due to the growth of shares of RusHydro.

ELECTRIC POWER INDUSTRY NEWS

Energy consumers do not want to pay more for power

Growth of profitability of investments in new power units need to be limited with the corridor of 1-2%, they say

Read full text: <http://www.vedomosti.ru/business/articles/2015/10/21/613656-potrebiteli-energii-hotyat-pereplachivat-moschnost>

COMPANY NEWS

IDGC of Centre presents modern innovations at the International Electric Power Forum "Rugrids-Electro 2015"

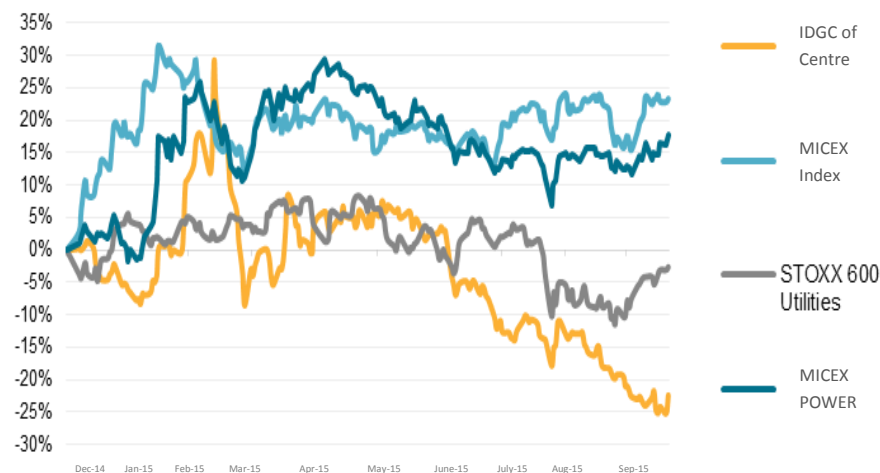
Read full text: <http://www.mrsk-1.ru/press-center/news/company/50324/>

Demand for value-added services of Kurskenergo grows

Specialists of IDGC of Centre - Kurskenergo division summed up the work on interaction with customers for 9 months of 2015.

Read full text: <http://www.mrsk-1.ru/press-center/news/branches/50322/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 722,62	0,38%	23,34%
S&P 500	2 030,77	-0,14%	-1,37%
FTSE 100	6 345,13	-0,11%	-3,37%
DAX	10 147,68	-0,16%	3,49%
DJStoxx 600	362,67	-0,43%	5,88%
STOXX Utilities	307,25	0,44%	-2,60%
Nikkei	18 207,15	0,42%	4,33%
Sensex	27 306,83	-0,21%	-0,70%
CSI300	3 577,70	1,23%	1,25%
Bovespa	47 076,55	-0,78%	-5,86%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,14	0,26%	-6,62%
USD/RUB	61,44	0,14%	9,21%
Euro/RUB	69,78	0,01%	2,10%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 176,04	0,45%	-0,70%
Brent*, USD/bbl	48,71	0,21%	-25,57%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,1960
Capitalisation**, billion RUB	8,27
Capitalisation**, million USD	134,68

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	1,30%	17,87%
Shares of IDGC of Centre**	3,70%	-22,38%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	0,47%	2,02%
FGC UES	1,01%	31,98%
IDGC of Volga	11,92%	-25,99%
MOESK	1,27%	-36,00%
IDGC of Northern Caucasus	2,61%	13,64%
IDGC of Centre and Volga Reg	1,95%	-29,61%
IDGC of North-West	1,50%	6,72%
IDGC of Urals	-3,12%	32,24%
IDGC of Siberia	1,50%	-39,67%
IDGC of South	0,00%	5,18%
Lenenergo	-0,77%	46,57%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

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