

REVIEW OF WORLD STOCK MARKETS

Internal European news allowed Western indices to grow up. Like yesterday, most of the trading session the European indices were in the lateral dynamics near zero marks. Caution of investors was, in particular, due to the expectations of the U.S. President's speech. In his annual State of the Union address, Barack Obama, according to the media, was to focus on initiatives aimed at creating jobs and reducing unemployment in the U.S., as well as issues related to the budget sequestration and increased taxes. European markets during the day looked a little better than the Russian market. Buyers in Europe were supported by the rather successful against the background of political instability in Spain and Italy placement of government bonds of these countries and cautious optimism of Moody's Agency that said to reduce the downside risks to the global economy. At the end of the trading session the DJStoxx 600 Index closed with a gain of 0.51%, the U.S. S&P 500 Index closed the trading session with +0.16%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market cannot decide on the motion vector. Before the opening of trading some neutral external background formed on the Russian market on February 12. Continuing the inexpressive trading dynamics of the previous day, the MICEX Index spent the entire day in the range. Stable oil prices and the lack of meaningful statistics did not boost the activity of players. By the end of the day the power of sellers brought the MICEX Index into negative territory. At closing, the MICEX Index lost 0.25% to close at 1512.03 points, the RTS Index rose by 0.03% to close at 1582.35 points. The MicexPWR Sector Index fell by 0.32%, reaching 1771.31 points.

ELECTRIC POWER INDUSTRY NEWS

Consumer payment consolidation project is back on the agenda

The Presidential Commission for the fuel and energy sector today is to discuss the draft of a single record keeper in the power industry. It is about creating a special structure in the regions for the collection and distribution of about 2.2 trillion rubles of consumer payments for electricity.

To read full text: <http://www.kommersant.ru/doc/2126141>

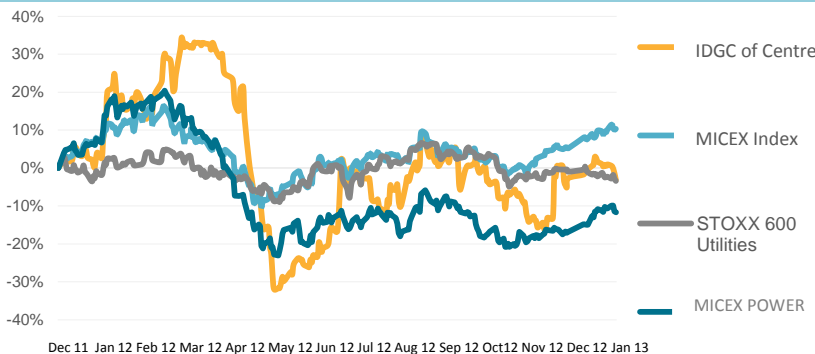
COMPANY NEWS

IDGC of Centre increases the "intelligence" of grids

In order to further automate grid management and improve the reliability of power supply IDGC of Centre is implementing a project on the application of innovative 35kV SMART 35 reclosers. Its pilot implementation will be in the Lipetsk region, in the grid of the branch of the company - Lipetskenergo.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=88093

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 512,03	-0,25%	2,53%
S&P 500	1 519,43	0,16%	6,54%
FTSE 100	6 338,38	0,98%	7,47%
DJStoxx 600	287,07	0,51%	2,64%
STOXX Utilities	250,34	0,55%	-3,34%
Nikkei	11 369,12	1,94%	9,37%
Bovespa	58 497,83	0,00%	-4,03%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	118,66	0,45%	6,80%

* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6130
Capitalisation, billion RUR *	25,880
Capitalisation, million USD *	858,11

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,32%	3,74%
Shares of IDGC of Centre	-1,13%	2,17%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	2,24%	9,69%
MOESK	-0,57%	14,57%
IDGC of North Caucasus	-10,24%	-11,36%
IDGC of Centre and Volga Region	4,72%	14,65%
IDGC of North-West	-0,19%	-2,01%
IDGC of Urals	0,00%	9,77%
IDGC of Siberia	2,16%	2,26%
IDGC of South	0,43%	-0,62%
Lenenergo	-1,27%	-3,76%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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