



REVIEW OF WORLD STOCK MARKETS

Ambiguous statistics helped consolidate the markets. After one per cent growth on Tuesday the European indices yesterday consolidated near zero marks. Decent European statistics had no significant impact on the markets: better than expected business confidence was in France in February, inflation in France slowed down in January to a minimum of three years, and the reduction of the number of the unemployed in the UK in January exceeded expectations. At the end of the day mixed data from the U.S. housing market put pressure on the markets - on the one hand, the overall number of new buildings in January decreased much more than forecast, on the other - continued growth in the number of building permits, and the amount of construction of single-family homes in January was the maximum in four years. The reaction of the western exchanges to the statistics was restrained - investors awaited the publication of minutes of the last meeting of the U.S. Federal Reserve. At the end of the trading session the European DJStoxx 600 Index closed with a loss of 0.32% and U.S. S&P 500 Index fell by 1.24%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market was down against external negative factors. Before the opening of trading some moderately positive external background formed on the Russian market on February 20, as on Tuesday the major U.S. indices rose by 0.4-0.7%, the DJIA and S&P500 ended the day at the highest mark since October 2007. The opening of trading was at the close of the last day and after it the MICEX Index started decreasing and the rest of the day had negative values. Published controversial statistics from overseas and falling oil prices have become an occasion to strengthen sales in the Russian market at the very closure. At closing, the MICEX Index lost 0.74% and the RTS index fell by 0.63%, the MicexPWR Sector Index lost 1.57%.

ELECTRIC POWER INDUSTRY NEWS

The deputy head of the Ministry of Energy of the Russian Federation Mikhail Kurbatov, who oversees the department of electric energy, told "Interfax", what target structure of the electric power industry is seen by the Ministry of Energy

This year, the electric power industry is waiting for key changes: the reorganization of the grid complex, a new model of the energy market and new rules in heating systems, and most importantly - the industry could significantly change the structure of the owners.

To read full text: <http://www.finmarket.ru/z/wns/interview.asp?id=3235615>

COMPANY NEWS

In 2013 Orelenergo to invest 700 million rubles into the power grid complex of the region

Over half a billion rubles will be allocated to increase the reliability of electrical networks through modernization and reconstruction of power facilities. Investments in new construction and expansion will be 186.9 million rubles.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88124

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 511,40	-0,74%	2,49%
S&P 500	1 511,95	-1,24%	6,01%
FTSE 100	6 395,37	0,26%	8,44%
DJStoxx 600	289,07	-0,32%	3,36%
STOXX Utilities	248,19	-0,87%	-4,17%
Nikkei	11 468,28	0,84%	10,32%
Bovespa	56 177,60	-1,98%	-7,83%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	115,60	-1,63%	4,04%

* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6470
Capitalisation**, billion RUR	27,315
Capitalisation**, million USD	906,64

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-1,57%	1,04%
Shares of IDGC of Centre	0,58%	7,83%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-4,30%	13,82%
MOESK	-0,59%	11,26%
IDGC of Northern Caucasus	-0,94%	-16,34%
IDGC of Centre and Volga Region	-0,61%	16,95%
IDGC of North-West	-2,94%	-1,51%
IDGC of Urals	0,00%	10,70%
IDGC of Siberia	0,28%	0,28%
IDGC of South	-0,07%	5,76%
Lenenergo	-0,02%	-2,26%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
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