DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The growth of electricity consumption in Russia due to the weather slowed down to 0.6% from 1.3%

By the third decade of March, the growth rate of energy consumption in Russia, calculated from the beginning of the year, slowed down to 0.6% from 1.3% at the beginning of the month, Energy Minister Nikolai Shulginov told reporters on 23 March.

Read full text: <u>https://peretok.ru/</u>

COMPANY NEWS

The Rosseti Centre company published its financial statements for 2022 under RAS, net profit increased by 9,4%

According to the prepared in accordance with the Russian Accounting Standards statements for 12 months of 2022, revenue of Rosseti Centre, PJSC (the ticker - MRKC) was 109 702,0 mln RUB, including from electric energy transmission - 101 662,8 mln RUB, from grid connections - 2 511,3 mln RUB, from sale of electric energy and power - 595,6 mln RUB and other revenue - 4 932,3 mln RUB.

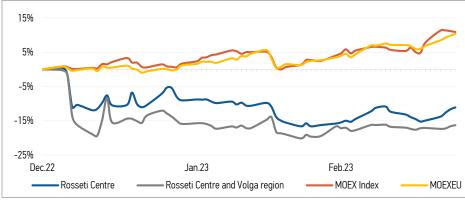
Read full text: https://mrsk-1.ru/

The Rosseti Centre and Volga region company published its financial statements for 2022 under RAS, EBITDA increased by 13,3%

According to the prepared in accordance with the Russian Accounting Standards statements for 12 months of 2022, revenue of Rosseti Centre and Volga region, PJSC (the ticker - MRKP) was 113 256,2 mln RUB, including from electric energy transmission - 108 021,9 mln RUB, from grid connections - 2 606,4 mln RUB and other revenue - 2 627,9 mln RUB.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> approved the Companies' Business Plan for 2023

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ON 24.03.2023

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 388.35	-0.23%	10.87%	
S&P 500	3 948.72	0.20%	2.84%	
FTSE 100	7 499.60	-0.89%	0.64%	
Nikkei	27 419.61	-0.17%	5.08%	
Sensex	57 925.28	-0.50%	-4.79%	
CSI300	4 039.09	0.99%	4.33%	
Bovespa	97 926.34	-2.29%	-10.76%	
Source: MOEX, Company calculations				
Source. MOLA, company calculations		Change		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	76,9561	0.15%	9.41%	
EURO/RUB	82.9670	0.13%	9.66%	
			7.0070	
Source: Central Bank of Russia, Company calculations				
Liquidity of share	S	seti	Rosseti Centre & Volga Reg	
		ntre		
Number of deals, pcs		1 466	1 459	
Trading volume, ₽ m		11.4	30.6	
Trading volume, mln		40.4	146.9	
Average trading volu		70.0	251.7	
over the last 30 days,	mln	78.3	251.7	
pcs		0 1004	0.13%	
Source: MOEX, Compar	ny calculations			
Channel		1.10	1.10	
Sharac	Price*.₽	МСар		
Shares	Price*, ₽	₽ bln	\$ mln	
Rosseti Centre	Price*, ₽ 0.2834		\$ mln	
Rosseti Centre Rosseti Centre and		₽ bln	\$ mln 96 155.47	
Rosseti Centre Rosseti Centre and Volga region	0.2834	₽ bln 11.9	\$ mln 96 155.47	
Rosseti Centre Rosseti Centre and	0.2834	₽ bln 11.9 23.4	\$ mln 26 155.47 304.60 304.60	
Rosseti Centre Rosseti Centre and Volga region	0.2834 0.2080 ny calculations	₽ bln 11.9 23.4	\$ mln 26 155.47 304.60 304.60	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Compari Comparison wi	0.2834 0.2080 ny calculations	P bln 11.9 23.4 per day	\$ mln 26 155.47 44 304.60 Change fr 31.12.22	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities	0.2834 0.2080 ny calculations	P bln 11.9 23.4 per day 0.46%	\$ mln 26 155.47 44 304.60 Change fr 31.12.22 3.38%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU	0.2834 0.2080 ny calculations	P bln 11.9 23.4 per day 0.46% 0.47%	\$ mln 26 155.47 304.60 304.60 Change fr 31.12.22 3.38% 10.31% 10.31%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre*	0.2834 0.2080 ny calculations th indexes	P bln 11.5 23.4 per day 0.46% 0.47% 0.64%	\$ mln 26 155.47 14 304.60 Change fr 31.12.22 fr 31.12.22 3.38% 10.31% -11.10%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo	0.2834 0.2080 ny calculations th indexes	P bln 11.9 23.4 per day 0.46% 0.47%	\$ mln 26 155.47 304.60 304.60 Change fr 31.12.22 3.38% 10.31% 10.31%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre*	0.2834 0.2080 ny calculations th indexes	P bln 11.9 23.4 per day 0.46% 0.47% 0.64% 0.39%	\$ min 76 155.47 304.60 304.60 Change fr 31.12.22 3.38% 10.31% -11.10% -16.30% -16.30%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo	0.2834 0.2080 ny calculations th indexes	P bln 11.9 23.4 per day 0.46% 0.47% 0.64% 0.39%	\$ min 26 155.47 304.60 304.60 Change fr 31.12.22 3.38% 10.31% -11.10% -16.30% -16.30%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comp	0.2834 0.2080 ny calculations th indexes	P bln 11.5 23.4 per day 0.46% 0.47% 0.64% 0.39%	\$ min 26 155.47 304.60 304.60 change r 31.12.22 3.38% 10.31% -11.10% -16.30% Change* fr 31.12.22	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comp Rosseti	0.2834 0.2080 ny calculations th indexes	P bln 11.9 23.4 per day 0.46% 0.47% 0.64% 0.39% 0.39% 0.70%	\$ min 26 155.47 304.60 304.60 Change fr 31.12.22 3.38% 10.31% -11.10% -16.30% -16.30% Change* fr 31.12.22 6.14%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vi Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga	0.2834 0.2080 ny calculations th indexes	P bln 11.9 23.4 per day 0.46% 0.47% 0.64% 0.39% 0.70% 1.25%	\$ min 26 155.47 304.60 304.60 Change fr 31.12.22 3.38% 10.31% -11.10% -16.30% Change* fr 31.12.22 fr 31.12.22 6.14% 21.39% 21.39%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vi Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Moscow Reg	0.2834 0.2080 ny calculations th indexes	P bln 11.9 23.4 per day 0.46% 0.47% 0.64% 0.39% 0.64% 0.39% 0.70% 1.25% 0.90%	\$ min 26 155.47 304.60 304.60 Change fr 31.12.22 3.38% 10.31% -11.10% -16.30% Change* fr 31.12.22 fr 31.12.22 6.14% 21.39% -0.05%	
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* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM