

# **DAILY MARKET REVIEW**

ON 24.05.2022

### **ELECTRIC POWER INDUSTRY NEWS**

### Rosseti's Group Companies discussed the digital transformation strategy

The discussion took place as part of an expanded meeting of the digital unit of PJSC Rosseti. The event was held in this format for the first time. It was attended by heads of IT, digital transformation and technical departments, representatives of functional and business customers of the executive office of PJSC Rosseti, SDCs and Rosseti Digital.

Read full text: <a href="https://www.rosseti.ru/press/news/">https://www.rosseti.ru/press/news/</a>

#### **COMPANY NEWS**

# Igor Makovskiy: today the implementation of anti-terrorist measures in the border areas remains in the foreground

At a meeting of the Headquarters, Igor Makovskiy decided to expand the complex of anti-terrorist measures implemented in border Distribution Zones of the Bryansk, Belgorod, Voronezh and Kursk regions with additional measures to counter the growing threats.

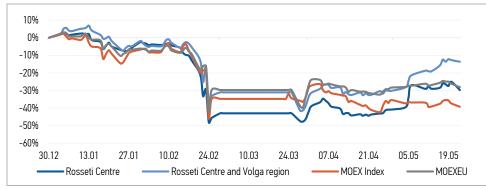
Read full text: https://www.mrsk-1.ru/press-center/news/company/

# Energy equipment thieves face criminal charges

Specialists of the security unit of the branch of Rosseti Centre and Volga region - Udmurtenergo prevented an attempt to steal equipment from the company's power facility near the village of Lyuk in the Zavyalovsky district of the Udmurt Republic. On a signal from a local resident, in the area of the Shaberdinka gardening association, representatives of the internal affairs bodies in hot pursuit detained two citizens who were dismantling wires from power transmission line poles.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- Financial statements of Rosseti Centre and Rosseti Centre and Volga region for Q1 2022 under RAS were published
- Audited consolidated financial results of Rosseti Centre and Rosseti Centre and Volga region for 2021 under IFRS were published
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region for 2021 under RAS were published

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 301,85	-3,01%	-39,22%
S&P 500	3 973,75	1,86%	-16,63%
FTSE 100	7 513,44	1,67%	1,75%
Nikkei	27 001,52	0,98%	-6,22%
Sensex	54 288,61	-0,07%	-6,81%
CSI300	4 053,98	-0,58%	-17,94%
Bovespa	110 345,82	1,71%	5,27%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	58,8862	0,00%	-20,74%
EURO/RUB	60,8953	0,00%	-27,57%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 519	1 313
Trading volume, ₽ mln	34,5	24,9
Trading volume, mln pcs	119,2	125,2
Average trading volume over the last 30 days, mln pcs	84,6	115,2
% of the share capital	0,28%	0,11%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2896	12,23	207,63
Rosseti Centre and Volga region	0,1992	22,45	381,23

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with intexes	per day	fr 31.12.21
STOXX 600 Utilities	0,63%	-0,08%
MoexEU	-2,79%	-28,15%
Rosseti Centre*	-6,28%	-29,78%
Rosseti Centre and Volga region*	-1,09%	-13,65%

Source: MOEX, Company calculations	Change*	
Grid companies	Change*	
oria companico	per day	fr 31.12.21
Rosseti	-3,36%	-40,34%
Rosseti FGC UES	-2,43%	-37,26%
Rosseti Volga	-2,38%	-38,23%
Rosseti Moscow Region	-3,22%	-25,98%
Rosseti Northern Caucasus	0,21%	-28,09%
Rosseti North-West	-2,86%	-44,05%
Rosseti Ural	-0,45%	0,45%
Rosseti Siberia	-0,51%	-16,38%
Rosseti South	-2,45%	-16,17%
Rosseti Lenenergo	-3,88%	-8,35%
Rosseti Tomsk	0,00%	-23,55%
Rosseti Kuban	1,96%	-5,18%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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# **Tickers**

Moscow Exchange (M0EX)

Bloomberg Reuters

MRKC RM MRKC.MM

**MRKC**