

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Continuation of the vector of intersectoral subsidies to negatively affect the energy sector

On 3 February 2021, a meeting was held in the State Duma of the Russian Federation on topical issues of the development of the thermal waste processing industry in the Russian Federation, including on the sources of return on investment in the construction of waste incineration thermal power plants.

Read full text: <https://www.eprussia.ru/news>

COMPANY NEWS

Igor Makovskiy hosted the headquarters of Rosseti Centre and Rosseti Center and Volga Region

In the course of the work of the headquarters, under the leadership of General Director, they discussed issues of ensuring the reliability of power systems in 20 regions of the service area of Rosseti Centre and Rosseti Center and Volga Region. According to forecasters, serious adverse weather events are not expected in the area of responsibility in the near future. At the moment, the high alert mode operates in two branches.

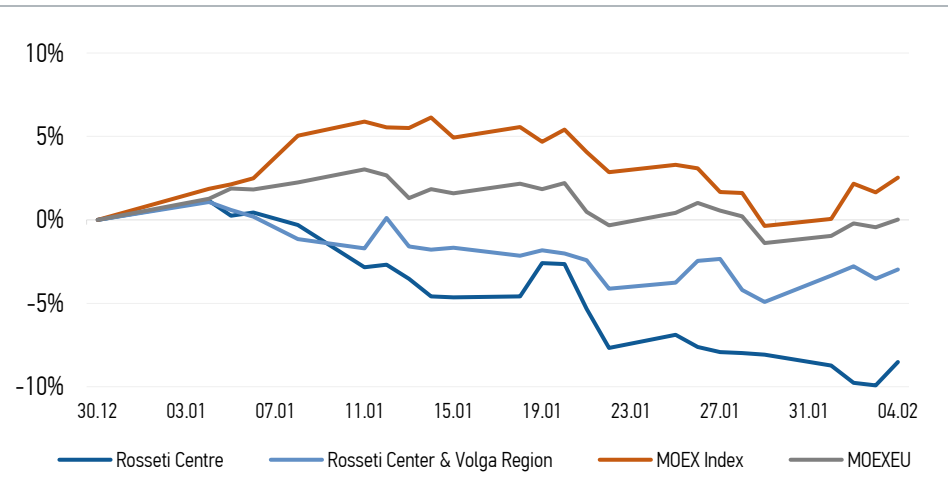
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Ryazanenergo discussed the current state and prospects of street lighting in the regional centre

Deputy General Director of Rosseti Centre and Volga Region - Director of the Ryazanenergo branch Sergey Kotenyov met on 27 January with Deputy Head of the Ryazan City Administration Vladimir Burmistrov. During the discussion, they talked about the development of the urban lighting network, improving the quality of its work and further modernization.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

29 December 2020 A meeting of the Board of Directors of Rosseti Centre was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 372,00	0,85%	2,52%
S&P 500	3 871,74	1,09%	3,08%
FTSE 100	6 503,72	-0,06%	-0,79%
Nikkei	28 341,95	-1,06%	3,27%
Sensex	50 614,29	0,71%	6,00%
CSI300	5 473,95	-0,21%	5,04%
Bovespa	119 260,80	-0,39%	0,20%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,0801	0,23%	2,98%
EURO/RUB	91,5624	-0,07%	0,97%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	800	420
Trading volume, ₺ mln	10,4	10,5
Trading volume, mln pcs	28,3	43,0
Average trading volume over the last 30 days, mln pcs	38,5	88,5
% of the share capital	0,07%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3670	15,49	203,65
Rosseti Center & Volga Region	0,2446	27,57	362,33

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,52%	0,99%
MoexEU	0,48%	0,03%
Rosseti Centre*	1,55%	-8,52%
Rosseti Center & Volga Region*	0,58%	-2,98%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,32%	-6,98%
Rosseti FGC UES	0,60%	-2,04%
Rosseti Volga	-0,15%	1,40%
Rosseti Moscow Region	-0,33%	-3,29%
Rosseti Northern Caucasus	-1,89%	-4,76%
Rosseti North-West	0,35%	4,97%
Rosseti Ural	0,13%	-3,96%
Rosseti Siberia	0,00%	1,69%
Rosseti South	-0,72%	-0,51%
Rosseti Lenenergo	0,49%	17,97%
Rosseti Tomsk	0,00%	-3,90%
Rosseti Kuban	0,00%	8,26%

Source: MOEX, Company calculations

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.MM
MRKC.MM