

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The moratorium on fines for late payment of utility bills may be extended until spring

The government can allow the population and management companies not to pay fines due to late payments for housing and communal services next year. Power engineers have already asked the government not to extend the preferential regime: the industry fears that the moratorium may be extended until the spring of 2021.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Igor Makovskiy: the competition of final qualifying works is an important component of educating young talented personnel for digital energy

Rosseti Centre and Rosseti Center and Volga Region have summed up the results of the competition of graduate students' qualification works on topics of digital transformation of the power grid complex.

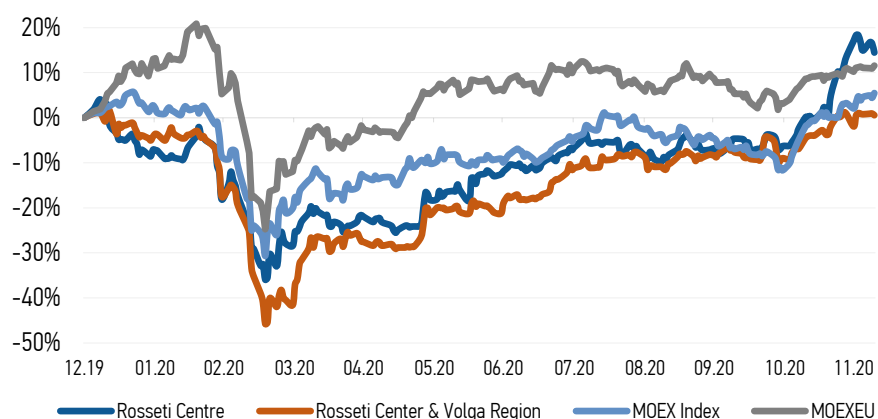
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Igor Makovskiy: Kaluga's main Christmas tree with original light illumination is our festive gift to the New Year's capital of Russia - 2021

In the Central Park of Culture and Leisure of Kaluga, the second stage of decorating a new fir tree has begun, which will become a New Year's gift to the city from Rosseti Centre - the managing organization of Rosseti Center and Volga Region.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**1 December 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

**20 November 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 211,66	1,01%	5,44%
S&P 500	3 672,82	-0,79%	13,68%
FTSE 100	6 564,29	0,08%	-12,97%
Nikkei	26 817,94	1,33%	13,36%
Sensex	46 103,50	1,09%	11,76%
CSI300	4 942,70	-1,34%	20,65%
Bovespa	113 001,20	-0,70%	-2,29%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,6618	-0,79%	18,99%
EURO/RUB	89,2044	-0,85%	28,65%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs	1 109		811	
Trading volume, P mln	13,4		22,4	
Trading volume, mln pcs	36,9		93,0	
Average trading volume over the last 30 days, mln pcs	37,2		94,8	
% of the share capital	0,09%		0,08%	

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3616	15,32	207,93
Rosseti Center & Volga Region	0,2398	27,10	367,95

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,75%	4,63%
MoexEU	0,56%	11,55%
Rosseti Centre*	-1,53%	14,07%
Rosseti Center & Volga Region*	-0,58%	0,33%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	0,03%	22,46%
Rosseti FGC UES	0,68%	1,12%
Rosseti Volga	0,15%	-23,32%
Rosseti Moscow Region	0,74%	14,35%
Rosseti Northern Caucasus	1,38%	-2,00%
Rosseti North-West	-0,57%	-1,87%
Rosseti Ural	1,02%	-15,88%
Rosseti Siberia	-0,73%	9,39%
Rosseti South	0,42%	-22,60%
Rosseti Lenenergo	0,00%	-22,16%
Rosseti Tomsk	1,04%	-10,00%
Rosseti Kuban	0,88%	8,49%

Source: MOEX, Company calculations

\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM