

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Giner to leave the BD of TNS energo, Rosseti and VTB to divide places in it

The composition of the board of directors of TNS energo Group of Companies will be completely renewed in the near future: representatives of the largest creditors of the sales company - VTB Bank and Rosseti will enter it, follows from the materials for the extraordinary meeting of shareholders of TNS energo, which Interfax got acquainted with.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Igor Makovskiy held a meeting of the Headquarters in Tver to improve the reliability of the region's power grid complex

General Director of Rosseti Centre and Rosseti Centre and Volga Region, at the Headquarters' meeting in the Tver region, assessed the restoration and repair work in the region and set a number of tasks to improve the efficiency of the branch's management.

At the moment, the situation in the power grid complex is satisfactory.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

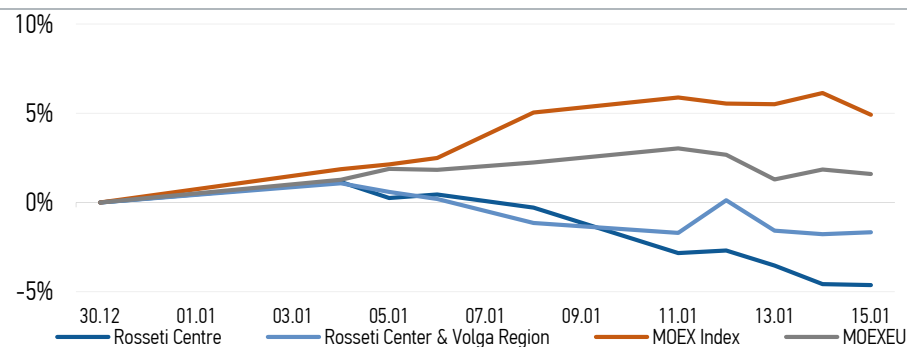
Graffiti with a portrait of a participant in the Great Patriotic War appeared on a transformer substation in Nizhny Novgorod

The image shows the honorary veteran of Nizhny Novgorod Vladimir Sedoikin, who fought in years of war with the German invaders.

The art object on Donetskaya Street became the 27th in a row within the framework of the "Image of Victory" project, which is implemented by the Nizhny Novgorod "Victory Volunteers" with the support of "Rosseti Center and Volga Region Nizhnovenergo".

Read full text: <https://www.nta-nn.ru/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 450,95	-1,14%	4,92%
S&P 500	3 768,25	-0,72%	0,32%
FTSE 100	6 771,58	-0,45%	3,29%
Nikkei	28 519,18	-0,62%	3,92%
Sensex	49 034,67	-1,11%	2,69%
CSI300	5 458,08	-0,23%	4,74%
Bovespa	120 348,80	-2,54%	1,12%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,7961	0,37%	-0,11%
EURO/RUB	89,6475	-0,15%	-1,14%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	677		717	
Trading volume, P mln	4,3		14,4	
Trading volume, mln pcs	11,1		57,9	
Average trading volume over the last 30 days, mln pcs	48,2		93,1	
% of the share capital	0,03		0,05	

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3826	16,15	218,88
Rosseti Center & Volga Region	0,2479	27,94	378,58

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,78%	3,07%
MoexEU	-0,25%	1,59%
Rosseti Centre*	-0,05%	-4,64%
Rosseti Center & Volga Region*	0,12%	-1,67%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,62%	-3,97%
Rosseti FGC UES	-0,04%	-0,01%
Rosseti Volga	1,53%	2,58%
Rosseti Moscow Region	1,64%	-0,39%
Rosseti Northern Caucasus	-0,07%	-1,77%
Rosseti North-West	3,05%	5,80%
Rosseti Ural	0,13%	-1,85%
Rosseti Siberia	1,02%	3,00%
Rosseti South	1,02%	1,23%
Rosseti Lenenergo	26,13%	33,84%
Rosseti Tomsk	0,00%	0,52%
Rosseti Kuban	0,14%	7,96%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM