

## **DAILY MARKET REVIEW**

ON 11.03.2024

### **ELECTRIC POWER INDUSTRY NEWS**

### Scientists achieved a breakthrough in production of solar cells

Scientists from the Faculty of Chemistry of Moscow State University and a team of researchers from 12 universities around the world have made a breakthrough in the creation of perovskite solar cells, opening up prospects for increasing the share of solar energy, the university's press service reported. Their new method produces perovskite solar cells with large area, high efficiency and durability. The developed technology for creating perovskite solar cells based on formamidinium lead iodide is recognized as one of the most promising today.

Read full text: <a href="https://www.eprussia.ru/">https://www.eprussia.ru/</a>

### COMPANY NEWS

# A meeting of the unit for interaction with clients and development of additional services of Rosseti Centre and Rosseti Centre and Volga region was held in Yaroslavl

At the site of the Yaroslavl branch of the company, on behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, Igor Makovskiy, a meeting of heads of departments for development of services, interaction with customers of 20 branches of the Companies was held, reports the InformBuro telegram channel.

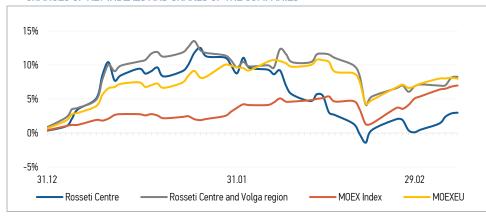
Read full text: https://yar.mk.ru/

### Udmurtenergo's specialists continue to introduce children to electrical safety rules

Employees visit preschool and educational institutions of the Udmurt Republic, where they remind children of the need to follow rules of safe behaviour near power facilities and careful handling of electric appliances, reports the InformBuro TG channel.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 315,68	0,15%	6,99%
S&P 500	5 157,36	1,03%	8,65%
FTSE 100	7 692,46	0,17%	-0,53%
Nikkei	39 598,71	-1,23%	18,33%
Sensex	74 119,39	0,05%	2,60%
CSI300	3 529,72	-0,60%	2,87%
Bovespa	128 339,76	-0,43%	-4,36%

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Currency retec	Volue	change	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	90,3412	-0,90%	0,04%
EURO/RUB	98,2017	-0,74%	-2,34%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 853	1 067
Trading volume, ₽ mln	24,6	21,4
Trading volume, mln pcs	42,5	64,2
Average trading volume over the last 30 days, mln pcs	58,9	133,7
% of the share capital	0,10%	0,06%

Source: MOEX, (	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5794	24,46	270,76
Rosseti Centre and Volga region	0,3338	37,62	416,41

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	1,02%	-6,20%
MoexEU	-0,12%	7,99%
Rosseti Centre*	0,10%	2,99%
Rosseti Centre and Volga region*	0,12%	8,27%

Source: MOEX, Company calculations

Crid composice	Cl	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	-0,54%	11,48%	
Rosseti Volga	-0,08%	15,61%	
Rosseti Moscow Region	1,47%	2,54%	
Rosseti Northern Caucasus	0,14%	16,03%	
Rosseti North-West	-0,79%	11,08%	
Rosseti Ural	0,38%	15,70%	
Rosseti Siberia	-0,33%	29,24%	
Rosseti South	-0,99%	49,47%	
Rosseti Lenenergo	0,34%	26,91%	
Rosseti Tomsk	-9,09%	35,69%	
Rosseti Kuban	-0,56%	44,97%	

Source: MOEX. Company calculations

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### Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX