DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Coal-fired electricity generation reached historic high

Global electricity production from coal-fired thermal power plants increased by 1.1% in 2022, reaching 10,186 terawatt-hours (TWh), which is an all-time high. According to the Ember analytical centre, the absolute increase in coal generation was 108 TWh, which is comparable to the annual volume of electricity generation from all sources in Kazakhstan.

Read full text: https://www.elec.ru/

COMPANY NEWS

Belgorodenergo increased financing

In 2023, the branch of Rosseti Centre - Belgorodenergo spent more than 7 million rubles on implementation of the environmental safety program, which is 15% more than last year. The main funds will be used to carry out industrial environmental monitoring, measure noise levels and electromagnetic fields, transfer waste to specialized organizations for recycling, neutralization, disposal, wastewater treatment, as well as measures to ensure the safety of wildlife.

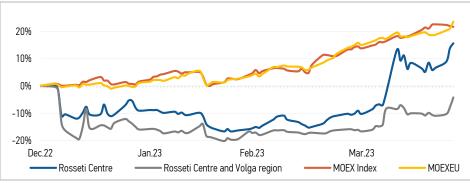
Read full text: https://eepir.ru/

The Udmurtenergo branch held fire-fighting exercises

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo took part in an emergency drill with conditional actions to eliminate technological disturbances at the 110 kV Soyuznaya substation with participation of units of the fire and rescue unit of the Russian Emergencies Ministry for the Udmurt Republic.

Read full text: <u>https://mrsk-cp.ru/</u>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre managing organization of Rosseti Centre and Volga region</u> held a conference call and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published

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ON 27.04.2023

r day -0.25%	fr 31.12.22
-0.25%	
	21.64%
-0.38%	5.64%
-0.49%	5.38%
-0.71%	8.90%
0.28%	-0.89%
-0.09%	2.26%
-0.88%	-6.76%
	-0.09% -0.88%

Source: MOEX, Company calculations

Currency rates	Value	Change	
Currency rates		per day	fr 31.12.22
USD/RUB	81.5499	0.34%	15.94%
EURO/RUB	90.0332	0.64%	19.00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 299	7 542
Trading volume, ₽ mln	159.5	205.5
Trading volume, mln pcs	432.8	862.8
Average trading volume over the last 30 days, mln pcs	487.5	451.9
% of the share capital	1.03%	0.77%
Source MOEV Company on	oulationo	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3686	15.56	190.82
Rosseti Centre and Volga region	0.2381	26.83	329.04

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0.13%	10.32%
MoexEU	2.12%	23.54%
Rosseti Centre*	1.71%	15.62%
Rosseti Centre and Volga region*	3.97%	-4.19%

Source: MOEX, Company calculations

Grid companies	Change*		
	per day	fr 31.12.22	
Rosseti	1.81%	22.70%	
Rosseti Volga	9.04%	56.10%	
Rosseti Moscow Region	1.64%	7.90%	
Rosseti Northern Caucasus	5.57%	70.92%	
Rosseti North-West	3.56%	45.11%	
Rosseti Ural	1.74%	12.82%	
Rosseti Siberia	1.49%	51.42%	
Rosseti South	0.75%	42.27%	
Rosseti Lenenergo	2.96%	93.97%	
Rosseti Tomsk	2.96%	94.76%	
Rosseti Kuban	36.75%	180.57%	

Source: MOEX, Company calculations * - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM