

DAILY MARKET REVIEW

ON 12.10.2022

ELECTRIC POWER INDUSTRY NEWS

A decision was made on the fate of shares of unfriendly minority shareholders of Rosseti and FGC's structures

President Vladimir Putin allowed the conversion of shares of PJSC Rosseti and FGC UES's structures owned by "unfriendly" non-residents into shares of FGC during a merger of the companies, according to a corresponding order on the official portal of legal information.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Student teams of Rosseti Centre and Rosseti Centre and Volga region took part in the All-Russian closing of the working season

Moscow hosted the All-Russian closing of the summer working season of student energy teams of the Rosseti group of companies. Rosseti Centre and Rosseti Centre and Volga region were represented at the event by student crews "12 kW of Youth" from Lipetsk and "Anchor" from Kirov. Both crews became winners in the qualifying stage of the competition for the best student team of the Rosseti group of companies based on the results of the work done in the summer working season and creative competitions.

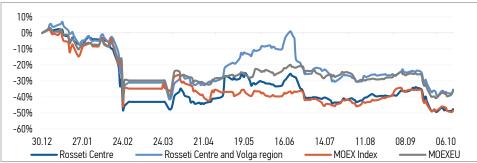
Read full text: https://www.mrsk-1.ru/

Marienergo held the Occupational Safety Day

Employees of the branch of Rosseti Centre and Volga region, PJSC – Marienergo took part in the Day of Occupational Health and Fire Safety. The purpose of the activities is to develop the skills of professional training of repair and maintenance personnel, prevent industrial injuries, improve the state of labour protection, fire safety and enhance the culture of production.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021
- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS

World	N/ 1	Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	1 949.46	1.69%	-48.53%	
S&P 500	3 588.84	-0.65%	-24.70%	
FTSE 100	6 885.23	-1.06%	-6.76%	
Nikkei	26 401.25	-2.64%	-8.30%	
Sensex	57 147.32	-1.46%	-1.90%	
CSI300	3 727.69	0.18%	-24.55%	
Bovespa	114 827.12	-0.96%	9.54%	

Source: MOEX, Compai	ny calculations			
Currency rates	Value	Change		
		per day	fr 31.12.21	
USD/RUB	62.3126	1.74%	-16.13%	
FURN/RUB	AN 8N19	1 38%	-27 68%	

Source.	Contral	Rank	of Ruccin	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	656	272
Trading volume, ₽ mln	4.4	2.9
Trading volume, mln pcs	20.1	19.3
Average trading volume over the last 30 days, mln pcs	30.2	45.8
% of the share capital	0.05%	0.02%

Source: MOEX,	Company ca	lculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2164	9.14	146.62
Rosseti Centre and Volga region	0.1489	16.78	269.30

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-1.77%	-22.76%	
MoexEU	4.12%	-35.74%	
Rosseti Centre*	2.08%	-47.53%	
Rosseti Centre and Volga region*	3.55%	-35.46%	

Source: MOEX, Company calculations

Cuid communica	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	9.91%	-53.22%
Rosseti FGC UES	5.64%	-59.26%
Rosseti Volga	4.44%	-50.30%
Rosseti Moscow Region	3.15%	-27.27%
Rosseti Northern Caucasus	0.68%	-66.77%
Rosseti North-West	0.00%	-58.18%
Rosseti Ural	3.38%	-20.39%
Rosseti Siberia	2.23%	-40.66%
Rosseti South	1.61%	-37.10%
Rosseti Lenenergo	2.80%	-34.37%
Rosseti Tomsk	4.66%	-31.58%
Rosseti Kuban	0.79%	-22.53%
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Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



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Moscow Exchange (MOEX)

Bloomberg Reuters MRKC MRKC RM

MRKC.MM