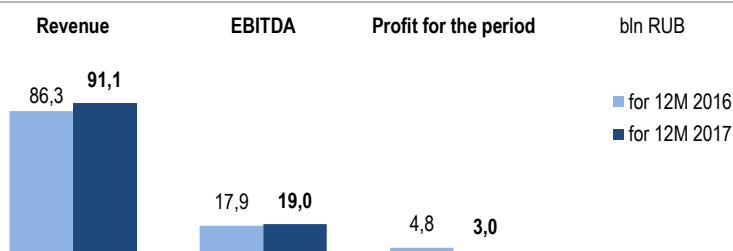
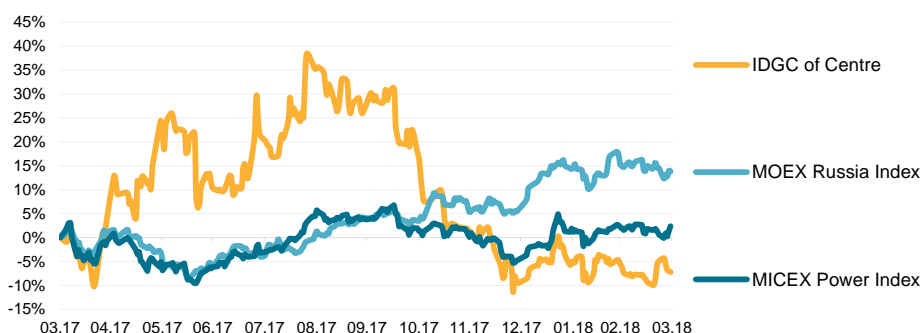


The core business of IDGC of Centre is electric energy distribution, grid connection of new customers and energy services. The Company controls 85,9% of the electric energy distribution market and 88,6% of the grid connection market in 11 regions of the Central Federal District with the population over 13 million people. IDGC of Centre is the second largest company out of eleven interregional distribution grid companies by its revenue. In 2017, IDGC of Centre was transferred the functions of the sole executive body of IDGC of Centre and Volga Region - the main provider of electricity distribution services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.

KEY INDICATORS CHANGES UNDER IFRS FOR 2017



CHANGES IN KEY INDICES AND COMPANY STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Dividend policy aimed at regular payments, and positive dividend history
- ✓ Leader by the number of electric grid assets
- ✓ Activities in key regions of Central Russia with a steady demand for services
- ✓ Corporate governance rating **NCGR 7+**
- ✓ Free-float³ - 34%
- ✓ High disclosure
- ✓ Quality management and advanced management methods

RATINGS

Agency	Scale	Rating	Outlook
S&P	international, long-term	BB	Stable
S&P	international, short-term	B	-
RAEX (Expert RA)	national, long-term	ruAA	Stable
National Rating Agency	national	AA	-



Industry	Utilities
Number of branches	11
Employees (31.12.2017)	30 431
Number of shareholders (15.05.2017)	17 588
CEO	Oleg Isaev

Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC:RX Reuters: MRKC.MM
Indices	MICEX PWR MICEX BMI MCXSM MOEX RCI
Listing	Second Level (MOEX)
Quantity of shares, pc	42 217 941 468
Share price (30.03.2018)	0,3650 RUB
Cap ¹ , bln RUB	15,4
Cap ¹ , mln USD	266,8
P/E current ²	5,2
Free-float ³ , %	34

[1] - at closing price as at 30.03.2018
[2] - per Bloomberg as at 30.03.2018
[3] - according to the calculation method of Moscow Exchange

Indicators (IFRS), bln RUB	12M 2016	12M 2017
Revenue	86,3	91,1
EBITDA	17,9	19,0
Net profit	4,8	3,0
Assets	107,0	105,1
CAPEX ⁴	13,1	12,3
Amount of electricity transmitted ⁵ , bln kWh	51,3	51,7
Electricity losses ⁵ , %	10,28	9,86

[4] - acquisition of FA and IA per Cash Flow Statement
[5] - in comparable conditions with no account of the "last mile" facilities

IDGC of Centre, PJSC

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