

DAILY MARKET REVIEW

ON 27.07.2023

ELECTRIC POWER INDUSTRY NEWS

Head of the FAS redistributed the supervision of the agro-industrial complex and the electric power industry between deputies

Head of the Federal Antimonopoly Service Maxim Shaskolsky redistributed powers between his deputies, follows from the information on the website of the department. The changes affected the departments of regulation of the electric power industry and control in the agro-industrial complex (AIC). Supervision of the electric power industry was transferred to FAS Deputy Head Gennady Magazinov from Vitaly Korolev, who has been in charge of antimonopoly regulation in this area since 2008, first as head of the department, then as deputy head of the service.

Read full text: https://www.interfax.ru/

COMPANY NEWS

The Yarenergo branch provides feldsher-obstetric stations with electricity

Yaroslavl power engineers provide electricity to 20 feldsher-obstetric stations in villages and small villages of the Yaroslavl region. Medical facilities are being built as part of a program to modernize the primary health care system, part of a specialized national project.

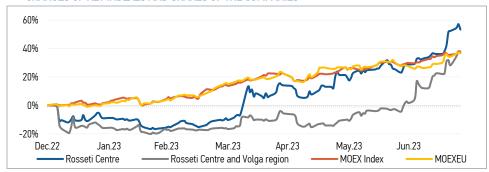
Read full text: https://yar.mk.ru/

Marienergo improves power supply reliability

As part of the Maintenance and Repair Program for 2023, specialists of the branch clear routes along overhead lines of the power grid complex of the region, cut down shrubs and trees that threaten to fall on wires, change wooden poles to reinforced concrete ones, uninsulated wire on overhead power lines – to more reliable self–supporting insulated wire (SIW) according to its features.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u>
 held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and Rosseti Centre and Volga region

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 970.42	-0.17%	37.89%
S&P 500	4 566.75	-0.02%	18.94%
FTSE 100	7 676.89	-0.19%	3.02%
Nikkei	32 668.34	-0.04%	25.19%
Sensex	66 707.20	0.53%	9.64%
CSI300	3 907.01	-0.21%	0.91%
Bovespa	122 560.38	0.45%	11.69%

Source: MOEA, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	90.0945	-0.44%	28.09%
EURO/RUB	99.6918	-0.67%	31.77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	13 347	6 313
Trading volume, ₽ mln	304.4	171.4
Trading volume, mln pcs	622.5	504.5
Average trading volume over the last 30 days, mln pcs	220.6	449.9
% of the share capital	1.47%	0.45%

Source:	MOEX.	Company	calcul	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4890	20.64	229.14
Rosseti Centre and Volga region	0.3398	38.29	425.05

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.50%	8.19%	
MoexEU	-0.42%	36.77%	
Rosseti Centre*	-2.43%	53.39%	
Rosseti Centre and Volga region*	-0.82%	36.74%	

Source: MOEX, Company calculations

Caid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0.74%	23.00%	
Rosseti Volga	-0.64%	102.44%	
Rosseti Moscow Region	-0.57%	38.35%	
Rosseti Northern Caucasus	-0.18%	91.16%	
Rosseti North-West	-1.16%	80.61%	
Rosseti Ural	0.79%	95.02%	
Rosseti Siberia	-1.45%	93.12%	
Rosseti South	-1.23%	70.15%	
Rosseti Lenenergo	-0.16%	114.04%	
Rosseti Tomsk	2.85%	165.38%	
Rosseti Kuban	0.67%	517.65%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM