

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### All big businesses are invited to pay for the power grids of the Eastern polygon

As it became known to Kommersant, the entire industry was offered to pay for the electric grid infrastructure of the second stage of the expansion of BAM and Transsib. To do this, the Ministry of Energy proposes to raise tariffs for consumers of Federal Grid Company (FGC, which manages transmission grids) from July 2021 to 2025 by an additional 0.6% per year, for distribution grids - by 0.2% per year.

Read full text: <https://www.kommersant.ru>

## COMPANY NEWS

### Tver branch of Rosseti Centre took part in the All-Russian staff training in civil defense

On 2 October, a large-scale exercise was held on the territory of the Tver region as part of the All-Russian staff training in civil defense, the purpose of which is to work out the issues of organizing management in the implementation of measures for civil defense, prevention and elimination of emergency situations, checking the readiness of command and control bodies and civil defense forces of all levels for practical actions to eliminate emergency situations.

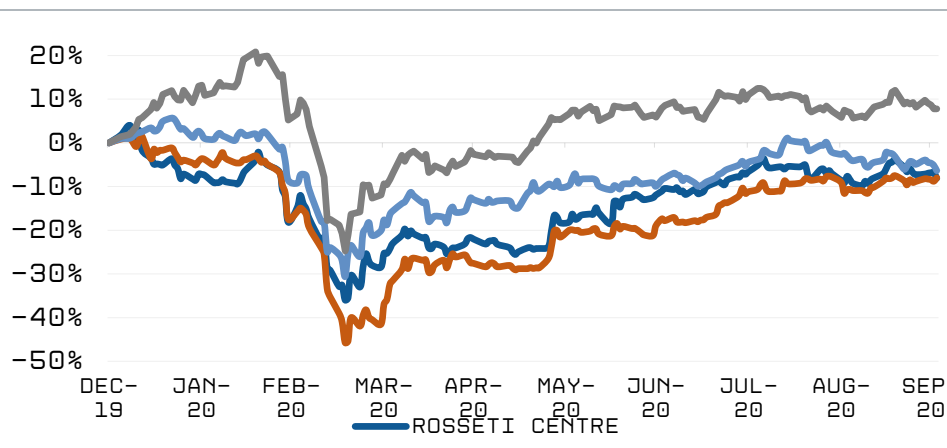
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### More than 10,000 people visited the Shukhov Tower on the Oka River for a week since its opening

More than 10,000 tourists have visited the updated landmark for a week since the opening of the Shukhov Tower restored by Rosseti.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 852,42	-1,29%	-6,35%
S&P 500	3 380,80	0,00%	4,64%
FTSE 100	5 902,12	0,39%	-21,75%
Nikkei	23 029,90	-0,67%	-2,65%
Sensex	38 697,05	0,00%	-6,20%
CSI300	4 587,40	0,00%	11,98%
Bovespa	94 802,80	-0,71%	-18,02%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,2774	-1,91%	24,83%
EURO/RUB	90,7237	-1,85%	30,84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	623	1 127
Trading volume, P mln	2,0	21,7
Trading volume, mln pcs	6,9	98,4
Average trading volume over the last 30 days, mln pcs	15,3	61,7
% of the share capital	0,02%	0,09%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,2954	12,30	159,20
Rosseti Center & Volga Region	0,2215	24,80	320,98

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,98%	-0,25%
MoexEU	-0,01%	7,79%
Rosseti Centre**	-0,27%	-6,81%
Rosseti Center & Volga Region**	1,89%	-7,32%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,07%	4,78%
Rosseti FGC UES	0,12%	-2,42%
Rosseti Volga	-0,73%	-23,55%
Rosseti Moscow Region	0,43%	-2,31%
Rosseti Northern Caucasus	-0,40%	-16,00%
Rosseti North-West	-0,10%	-7,58%
Rosseti Ural	-0,59%	-17,70%
Rosseti Siberia	-0,44%	-26,38%
Rosseti South	-0,32%	-23,41%
Rosseti Lenenergo	0,36%	-21,16%
Rosseti Tomsk	0,79%	-11,16%
Rosseti Kuban	0,43%	11,01%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC**

**MRKC.RM**

**MRKC.MM**