

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately negative external background formed on the Russian market on October 1. On Monday, the U.S. S&P500 and DJIA indices fell by 0.6-0.8% on fears of imminent shutdown of the government. Asia-Pacific stock indices showed mixed trends with changes in average within half a percent, and the U.S. index futures were slightly up. Despite the fact that the first over 17 years shutdown of a number of federal institutions in the USA has become a reality after the Senate and the House of Representatives before the end of the day on Monday could not accept the interim budget, investors reacted rather reserved for the event. Firstly, according to experts, the thing that active negotiations on the budget began three weeks before the deadline to raise the debt ceiling increases the chances of reaching a consensus by the U.S. politicians to solve this much more serious problem, and secondly, the experts believe that the budget crisis will force the Fed to postpone the start of exiting QE3, including due to the delay in the provision of statistics. In addition, the markets were supported with the regional statistics: Japan's Tankan index (an indicator of confidence of large companies of the processing industry) grew in the third quarter to the highest level since 2007, China's manufacturing PMI in September exceeded the levels of August. November Brent traded near \$108 a barrel – at the level of our closing on Monday.

For most of the day, the Russian and European indices were in positive territory, adding an average of about half a percent. Neutral European statistics had no impact on the dynamics of trading – data on unemployment in the Eurozone in August, manufacturing activity in the Eurozone, Germany and France in September were at the level of expectations. At the end of the day buying activity got intensified after the publication of a strong report on business activity in the U.S. industry – ISM Manufacturing Index rose in September to an annual maximum.

At closing, the MICEX Index gained 0.61% to close trading at 1,471.73 points, the RTS Index rose by 1.09% to close at 1,438.04 points. The MicexPWR Sector Index increased by 0.56%, reaching 1,092.24 points. On Western exchanges the European DJStoxx 600 Index rose by 0.77%, and the American S&P 500 Index increased by 0.80%.

ELECTRIC POWER INDUSTRY NEWS

The effect of freezing rates for the Russian economy in 2014 will exceed 150 billion rubles

The investment programs of natural monopolies should not be reduced and are likely to be implemented at the same amounts as planned, with the planned series of activities aimed at making monopolies offset the costs of tariff rates freezing.

To read full text: <http://www.bigpowernews.ru/news/document52266.phtml>

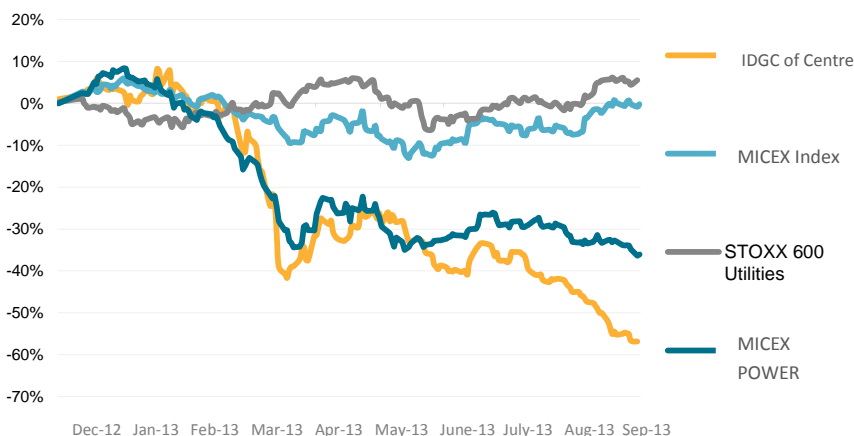
COMPANY NEWS

Smolensk region residents are requested to verify details of payments for electricity

In connection with the deprivation of JSC "Smolenskenergosbyt" of the status of an electricity supplier of last resort from 1 October 2013 its functions have been assigned to IDGC of Centre.

To read full text: <http://www.kp.ru/online/news/1549301/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 471,73	0,61%	-0,20%
S&P 500	1 695,00	0,80%	18,85%
FTSE 100	6 460,01	-0,03%	9,53%
DAX	8 689,14	1,10%	14,14%
DJStoxx 600	312,86	0,77%	11,86%
STOXX Utilities	273,29	1,07%	5,53%
Nikkei	14 484,72	0,20%	39,34%
Sensex	19 517,15	0,71%	0,47%
CSI300	2 409,04	0,00%	-4,51%
Bovespa	53 179,46	1,61%	-12,75%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,35	-0,05%	2,49%
USD/RUB	32,48	0,43%	6,95%
Euro/RUB	43,81	0,38%	8,91%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 287,54	-3,12%	-23,15%
Brent*, USD/bbl	107,94	-0,40%	-2,85%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2590
Capitalisation**, billion RUB	10,93
Capitalisation**, million USD	336,61

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,56%	-36,03%
Shares of IDGC of Centre**	-0,38%	-56,83%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	0,74%	-51,10%
FGC UES	0,71%	-50,49%
IDGC of Volga	0,95%	-58,02%
MOESK	1,55%	-20,83%
IDGC of Northern Caucasus	-1,44%	-35,58%
IDGC of Centre and Volga Reg	0,49%	-51,59%
IDGC of North-West	-0,88%	-47,95%
IDGC of Urals	-0,85%	-61,32%
IDGC of Siberia	-2,04%	-12,06%
IDGC of South	1,10%	-34,75%
Lenenergo	-1,36%	-51,11%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

IDGC of Centre

127018, Russia, Moscow,

2nd Yamskaya, 4

+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM