



IDGC OF CENTRE

DAILY MARKET REVIEW

09 October, Friday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Thursday 08 October some neutral external background formed on the Russian market. On Wednesday the US indices DJIA and S&P500 rose by 0.7-0.8%. The market was supported, said Bloomberg, including by the weakening of the US dollar in the conditions of decline in expectations of early raising the base interest rate by the Fed, which has a positive effect on exporters and is favourable for commodity prices. On Thursday the composite index of the Asia-Pacific region MSCI Asia Pacific lost 0.4%, futures on the S&P500 declined 0.6%. Major country stock indices of the region did not show uniform dynamics. Japan's Nikkei lost a percent on weak statistics on orders for production equipment in August – the indicator decline, which is a key indicator of capital investment by Japanese companies, continued for the third month in a row. At the same time the growth of the Chinese CSI300 was about 3% – the stock market of China played back the positive factor, accumulated during its week off. November Brent futures traded near the mark of \$51.6 per barrel – at the close on 07 October. Prices for Brent are kept above the psychologically important level of \$50 per barrel on expectations of reducing the imbalance of supply and demand.

The MICEX Index and the major European indices, reacting to the negative dynamics of US futures, spent the first half of the day in negative territory. In addition, the markets were pressured with released worse than expected statistics from Germany – a drop in exports in August was the highest since January 2009. The loss of the MICEX Index reached one percent, of the European Stoxx Europe 600 Index – exceeded half a percent. Turn of futures for US indices supported buyers, and in the second half of the trading session the MICEX and Stoxx Europe 600 moved into positive territory. A positive factor for the market was also published better than expected statistics on applications for unemployment benefits in the US, the indicator decreased to its lowest level since mid-June. Additional support for Russian investors was given by a rise in prices for Brent above \$52.5 per barrel – the MICEX Index, having gained 0.6%, closed trading near daily highs.

At the end of the trading session the dynamics of the MicexPWR Sector Index corresponded to the changes of the MICEX Index.

ELECTRIC POWER INDUSTRY NEWS

On resolution of EGM of PJSC "Rosseti"

October 6, 2015 an Extraordinary General Meeting of Shareholders of the Company was held in the form of absentee voting.

Read full text: http://www.rosseti.ru/press/news/index.php?ELEMENT_ID=24888

COMPANY NEWS

Leaders of Voronezhenergo discussed increasing the availability of power grid infrastructure with large consumers

Questions to increase the availability of power grid infrastructure and eliminate power shortages were the focus of a round table held at IDGC of Centre - Voronezhenergo division. The event was attended by representatives of the electric grid company, the regional government, industrial and agricultural enterprises, and territorial grid organizations.

Read full text: <http://www.mrsk-1.ru/press-center/news/branches/50236/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 689,32	0,59%	20,96%
S&P 500	2 013,43	0,88%	-2,21%
FTSE 100	6 374,82	0,61%	-2,91%
DAX	9 993,07	0,23%	1,91%
DJStoxx 600	361,61	0,19%	5,57%
STOXX Utilities	302,21	0,37%	-4,19%
Nikkei	18 141,17	-0,99%	3,96%
Sensex	26 845,81	-0,70%	-2,38%
CSI300	3 296,48	2,92%	-6,71%
Bovespa	49 106,56	0,39%	-1,80%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,13	0,35%	-7,20%
USD/RUB	62,71	-3,67%	11,46%
Euro/RUB	70,47	-3,40%	3,11%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 139,01	-0,57%	-3,83%
Brent*, USD/bbl	53,05	3,35%	-18,12%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,1925
Capitalisation**, billion RUB	8,13
Capitalisation**, million USD	129,60

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	0,66%	14,64%
Shares of IDGC of Centre**	-0,77%	-23,76%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	0,60%	1,78%
FGC UES	1,55%	32,24%
IDGC of Volga	-1,04%	-31,90%
MOESK	-0,62%	-36,00%
IDGC of Northern Caucasus	0,00%	11,57%
IDGC of Centre and Volga Reg	-1,49%	-31,68%
IDGC of North-West	-1,11%	5,53%
IDGC of Urals	0,39%	27,17%
IDGC of Siberia	-1,85%	-41,11%
IDGC of South	0,98%	0,32%
Lenenergo	-2,25%	49,14%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

IDGC of Centre, PJSC

127018, Moscow, 2nd Yamskaya, 4

+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RX](#)

[MRKC.MM](#)