

REVIEW OF WORLD STOCK MARKETS

Western markets are again under pressure from the negative macroeconomic data. Most of the trading session, European markets were on average more than half-point red - overdue technical rebound of oversold indices was tempered with renewed negative dynamics of U.S. futures. European news did not add optimism to investors either: In September, industrial production in France fell with the maximum rate since 2009, according to media reports, the decision to grant Greece the next tranche of financial assistance is delayed until the end of November, while Britain has warned other EU countries on the possible blocking of creation of the bank union in the EU. At the end of the day the Combined DJStoxx600 European Index closed with a small loss of 0.11%. Major U.S. indices on the day added 0.03% -0.32%.

REVIEW OF THE RUSSIAN STOCK MARKET

Week ended for the Russian market in the red zone. Before the opening of trading some negative external background was formed on the Russian market on November 9. U.S. indices are still under pressure from the presidential and parliamentary elections, which boosted concerns about "fiscal cliff" - after more than a 2% fall in the middle of the week on Thursday, they lost another 0.9-1.4%. The negative dynamics of the overseas market triggered another wave of selling in domestic exchanges. Throughout the day, the Russian indexes lost more than half a percent. Neutral start of trading in the U.S. has made no significant changes in the dynamics of the Russian market. The MICEX Index fell by 0.46% and the RTS Index - 0.88%, the MicexPWR Sector Index lost 0.50%.

ELECTRIC POWER INDUSTRY NEWS

FTS approved the tariff cap for electricity for the population in 2013

The tariff cap for electricity, supplied to the population, is set on average for Russian regions with differentiation by quarter with an increase from 1 July 2013.

To read full text: <http://www.bigpowernews.ru/news/document45892.phtml>

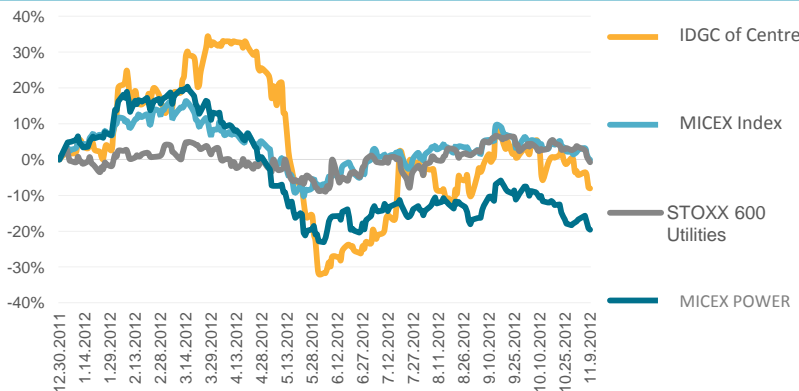
COMPANY NEWS

General Director of IDGC of Centre Dmitry Gudzhoyan met with Governor of Voronezh Region Alexey Gordeev

They discussed issues related to the integration of the Voronezh city network in IDGC of Centre, which will increase power supply reliability of the regional centre. They also spoke about the region's preparation and operation through the autumn-winter period, connection to power grids and the prospects for further development of the electric grid of the Voronezh region.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87735

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 401,32	-0,46%	-0,06%
S&P 500	1 379,85	0,17%	9,72%
FTSE 100	5 769,68	-0,11%	3,54%
Nikkei	8 757,60	-0,90%	3,57%
Bovespa	57 357,71	-0,29%	1,06%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	109,40	2,00%	1,88%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5670
Capitalisation, billion RUR *	23,938
Capitalisation, million USD *	759,57

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,50%	-19,61%
Shares of IDGC of Centre	-0,35%	-8,06%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-0,17%	-12,65%
MOESK	1,06%	-22,94%
IDGC of North Caucasus	-0,42%	-54,03%
IDGC of Centre and Volga Region	1,18%	14,19%
IDGC of North-West	3,55%	-21,77%
IDGC of Urals	0,00%	-23,81%
IDGC of Siberia	0,40%	-21,77%
IDGC of South	-1,51%	-24,60%
Lenenergo	-1,14%	-32,86%

Source: MICEX, Company calculations

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Tickers
MICEX-RTS
Bloomberg
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MRKC
MRKC.RX
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