

REVIEW OF WORLD STOCK MARKETS

Markets are waiting for new solutions to the problems of Spain and Greece. On Monday, the European markets dominated with sales. Having started the trading session with a percent decline, stocks were the whole day in negative at the opening value. Investors' concerns were related to the possible delaying of solutions to the debt crisis - the markets are waiting for the results of a two-day meeting of finance ministers of the euro zone, who, in particular, need to discuss the situation in Spain and Greece, the issues of centralization of banking supervision in Europe, the introduction of which is a condition to provide direct assistance to troubled European banks. In addition, a negative background for the market was the forecasts getting worse from the World Bank for the world economy in 2012-2013, in particular, the World Bank expects the economic growth in Asia to slow down to a minimum of 11 years. Against this background the better than expected released in Germany statistics on exports and industrial production in August failed to improve investor sentiment. By close of trading, the combined European index DJStoxx600 decreased by 0.98%. Major U.S. indices closed with losses from 0.19% to 0.76%.

REVIEW OF THE RUSSIAN STOCK MARKET

All day the Russian market was in the red zone. Before the opening of trading there was a moderately negative external background on the Russian market on October 8. MICEX Index, which opened with a percentage reduction, was most of the day in half-point more than the red. At the end of the day the Russian market was able to play back most of the morning losses after not so negative opening of the American market as it might have been expected from the dynamics of futures. At trading closing MICEX Index lost 0.27% and RTS Index fell by 1.07%. MicexPWR industry index decreased by 0.35%.

ELECTRIC POWER INDUSTRY NEWS

Laws on conservation of energy

The state got down to deal with energy efficiency for more than ten years ago. The government encourages switching to energy saving technologies by both using standards, and by providing financial support to organizations.

To read full text: <http://www.kommersant.ru/doc/2025372>

The Prime Minister instructed the regional authorities to ensure the completion of preparation for the autumn-winter period until 10 November

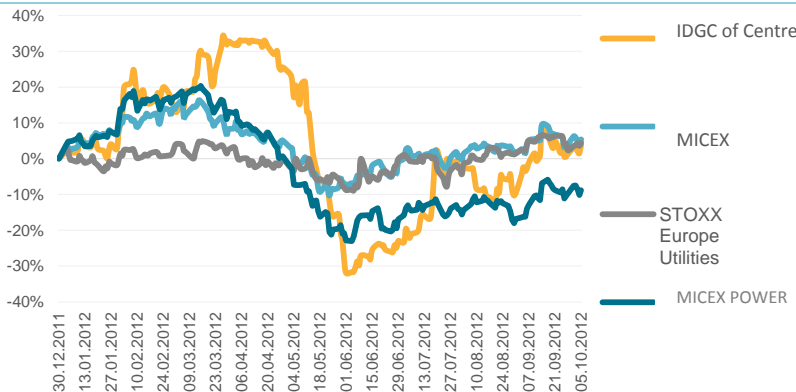
To read full text: <http://www.bigpowernews.ru/news/document45196.phtml>

COMPANY NEWS

IDGC of Centre confirmed its corporate governance rating NCGR 7+ "Developed Corporate Governance Practice"

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87537

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 473,61	-0,27%	5,09%
S&P 500	1 455,88	-0,35%	15,77%
FTSE 100	5 841,74	-0,50%	4,84%
Nikkei	8 863,30	0,00%	4,82%
Bovespa	59 317,15	1,27%	4,52%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	111,82	-0,18%	4,13%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,65
Capitalisation, billion rbl. *	27,44
Capitalisation, million USD *	885,95

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,35%	-9,09%
Shares of IDGC of Centre	1,53%	5,40%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-0,63%	-7,46%
MOESK	0,85%	-22,52%
IDGC of North Caucasus	0,22%	-39,59%
IDGC of Centre and Volga Region	0,16%	13,01%
IDGC of North-West	-2,19%	-18,61%
IDGC of Urals	-0,87%	-21,17%
IDGC of Siberia	0,69%	-16,65%
IDGC of South	-2,91%	-21,20%
Lenenergo	-0,72%	-29,71%

Source: MICEX, Company calculations

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM