



REVIEW OF WORLD STOCK MARKETS

Dow Jones fell by 0,08%, Nasdaq in positive at 0.25%, S&P 500 rose 0.04%. U.S. stock market is dominated by purchases aided with the released before the opening of trading statistics. The U.S. Labor Department reported a decline in the number of initial claims by six thousand - down to 361 thousand (the market expected an increase in the number of applications to 370 thousand). The total number of applications for unemployment benefits was 3.3 million, which is higher than the market forecasts. The trade balance was better than expected: the deficit in June totaled \$ 42.92 billion, it was expected at \$ 47.5 billion.

REVIEW OF THE RUSSIAN STOCK MARKET

By the closing MICEX index rose by 0.47% to 1456.41 points, while RTS index rose by 0.16% - to the level of 1447.09 points. In the first half of the day with the support of high oil prices, the stock market was on a three-month highs - MICEX index reached the mark at 1462 points, while RTS index rose above the level of 1461 points. In the afternoon, Russian indicators followed the European markets, declining against the publication of the revised in the negative direction ECB review with the forecasted fall in GDP for the euro zone following the results in 2012 down to 0.3%. And, yet, the Russian market managed to close the day in the "green zone" - a positive attitude on Wall Street gave forces to the players.

ELECTRIC POWER INDUSTRY NEWS

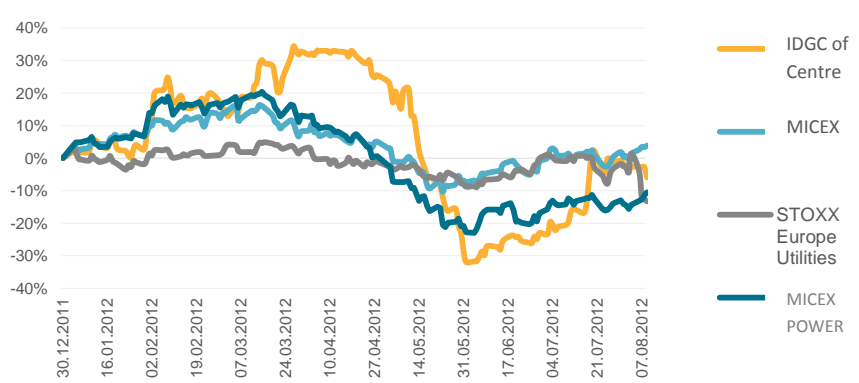
Power engineers want to share risks of new construction with the authorities. Power engineers of Northwest supported the initiative of Head of Federal Grid Company Oleg Budargin to transfer the responsibility to make a decision on large consumers' connection to the grid to regional authorities. According to grid companies, it will save them from a senseless waste of money to construct capacity, which will not be needed then.

Read more: <http://www.kommersant.ru/doc/1998140>

COMPANY NEWS

<http://www.mrsk-1.ru/ru/press/news/index.php>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 456,4	0,48%	3,86%
S&P 500	1 402,8	0,04%	11,55%
FTSE 100	5 851,5	0,1%	5,01%
Nikkei	8 978,6	1,10%	6,19%
Bovespa	58 797,13	-0,26%	3,60%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	113,22	0,96%	5,44%

* - September future

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,58
Capitalisation, billion rbl. *	24,49
Capitalisation, million USD *	772,67

* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	0,99%	-10,54%
Shares of IDGC of Centre	-3,33%	-5,95%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	0,15%	-14,7%
MOESK	0,87%	-16,3%
IDGC of North Caucasus	-2,51%	-42,0%
IDGC of Centre and Volga Region	-1,87%	8,71%
IDGC of North-West	-3,33%	-17,2%
IDGC of Urals	0,0%	-9,5%
IDGC of Siberia	-1,21%	-16,7%
IDGC of South	-2,72%	-19,3%
Lenenergo	0,15%	-39,6%

Source: MICEX

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Codes of shares

MICEX-RTS	MRKS
Bloomberg	MRKS RX
Reuters	MRKS.MM