

DAILY MARKET REVIEW

ON 08.06.2023

ELECTRIC POWER INDUSTRY NEWS

Since the beginning of the year energy consumption in Russia has grown by half a percent

Electricity consumption in Russia has increased by 0.5% since the beginning of the year, Energy Minister Nikolai Shulginov told reporters. "Since the beginning of the year, the growth in electricity consumption has been 0.5%," he said.

The minister called a similar figure in early May. Then he also noted that the ministry keeps the forecast for the growth of energy consumption as a whole for this year in the amount of 1-1.5%.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Voronezhenergo's specialists held a meeting with graduates of the Voronezh Power Engineering College

Specialists of the branch of Rosseti Centre, PJSC - Voronezhenergo held a career guidance meeting with students of the Voronezh Power Engineering College. The event was attended by more than 40 graduates who completed this year's training in the specialty "Installation, adjustment and operation of electrical equipment of industrial and civil buildings".

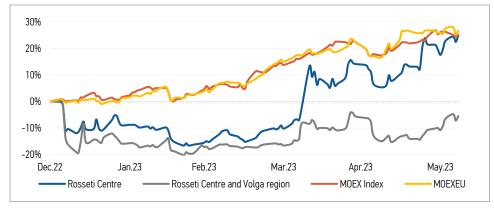
Read full text: https://vrn.aif.ru/

Nizhnovenergo to hold a "Customer Day" on 8 June

On 8 June 2023, consumers will be consulted by the management of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo. The "Customer Day" will be held at the site of the Headquarters of Public Support in the Nizhny Novgorod Region from 11 am 7 pm at the address: Nizhny Novgorod, Bolshaya Pokrovskaya St., 61. Since November 2022, more than 190 people have attended an inperson appointment. Among them are residents of the regional centre and a number of districts of the Nizhny Novgorod region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published

World	W.1	Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 694,69	0,50%	25,09%
S&P 500	4 267,52	-0,38%	11,15%
FTSE 100	7 624,34	-0,05%	2,32%
Nikkei	31 913,74	-1,82%	22,30%
Sensex	63 142,96	0,56%	3,78%
CSI300	3 789,34	-0,49%	-2,13%
Bovespa	115 488,16	0,77%	5,24%

Source.	MNFX	Company	calcui	ations
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Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	81,2502	-0,10%	15,51%
EURO/RUB	86,9519	-0,09%	14,93%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 654	1 283
Trading volume, ₽ mln	28,9	28,6
Trading volume, mln pcs	72,6	121,8
Average trading volume over the last 30 days, mln pcs	266,9	350,9
% of the share capital	0,17%	0,11%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3982	16,81	206,91
Rosseti Centre and Volga region	0,2348	26,46	325,68

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,74%	7,10%	
MoexEU	1,18%	26,61%	
Rosseti Centre*	2,00%	24,91%	
Rosseti Centre and Volga region*	1,87%	-5,51%	

Source: MOEX, Company calculations

Cuid annualisa	C	Change*		
Grid companies	per day	fr 31.12.22		
Rosseti	-2,92%	7,82%		
Rosseti Volga	1,23%	54,03%		
Rosseti Moscow Region	-0,17%	14,75%		
Rosseti Northern Caucasus	-1,63%	43,54%		
Rosseti North-West	-0,78%	45,68%		
Rosseti Ural	0,60%	53,61%		
Rosseti Siberia	1,05%	55,26%		
Rosseti South	1,03%	48,94%		
Rosseti Lenenergo	2,17%	69,26%		
Rosseti Tomsk	2,07%	107,34%		
Rosseti Kuban	-2,04%	148,66%		

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX