

**REVIEW OF WORLD STOCK MARKETS**

**In the market there are no clear guidelines.** Before the opening of trading on the European market on August 29 neutral external background formed. Major U.S. indices ended Tuesday in different directions with the changes of 0.2%. In the markets of Asia-Pacific no unified dynamics were observed, U.S. index futures were in a small plus. Opening of trading on European markets was under selling pressure due to lack of clear message from the world's regulators. Good statistics from the U.S., where the GDP growth in II quarter was revised upward and better than expected data on pending transactions in the housing market in July came out, did not become a reason for the improved sentiment in the markets. As a result, consolidated DJStoxx600 European index decreased by 0.1%, the major U.S. indices ended the day on a conditional increase 0,03-0,13%. October Brent defended the position of \$112.5 per barrel.

**REVIEW OF THE RUSSIAN STOCK MARKET**

**Profit fixing without explicit assumptions.** Russian indices started the trading session with a slight increase, but after a moderately negative opening of Europe have moved into negative territory. In the markets the uncertainty continues to dominate - first, investors await speech by Fed on Friday, after which, as expected, there will be more clarity on QE-3 launch, second, markets are waiting for the specifics of the ECB in the question of redemption of bonds of troubled countries of the Eurozone. Russian indices closed in the afternoon at day minimums - at the end of the day sale in our market has increased, despite the neutral start of trading in the U.S. and stable oil prices. At closing, the MICEX index lost 0.94% and the RTS index - 1.31%, the industry index MicexPWR fell by 2.86%.

**ELECTRIC POWER INDUSTRY NEWS**

**Social norm will be paid by power retailers**

The proposed by the Ministry of Regional Development social norm of electricity consumption with preferential tariff can complicate the control of payments of the population, which is now the responsibility of the power retail companies.

To read completely: <http://www.kommersant.ru/doc/2011059>

**RAO "ES of East" hopes for state aid**

RAO "ES of East" is not ready to construct economically unjustified projects without budgetary support. The main reason - the lack of a return on investment in the Far East.

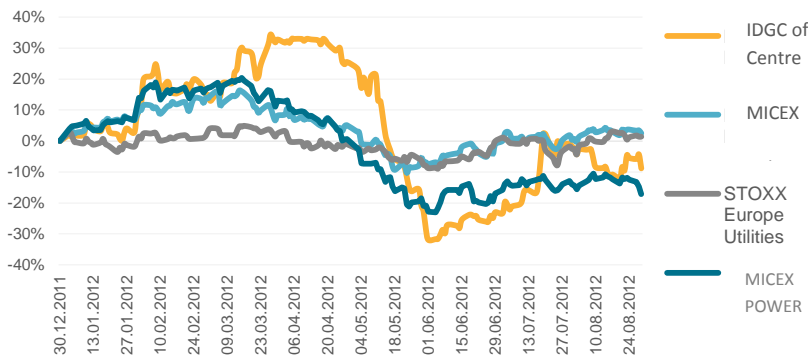
To read completely: <http://www.rbcdaily.ru/2012/08/30/tek/562949984618246>

**COMPANY NEWS**

**August 31 IDGC of Centre will take part in an online conference on portal Finam.ru following the results of its published IFRS for the six months of 2012**

<http://www.finam.ru/analysis/conf/default.asp>

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



| World indexes | Value     | Change for the day | Change from 30.12.11 |
|---------------|-----------|--------------------|----------------------|
| MICEX         | 1 437,14  | -0,94%             | 2,49%                |
| S&P 500       | 1 410,49  | 0,08%              | 12,16%               |
| FTSE 100      | 5 743,53  | -0,56%             | 3,07%                |
| Nikkei        | 9 069,81  | 0,40%              | 7,27%                |
| Bovespa       | 57 369,19 | -1,78%             | 1,08%                |

Source: Finam

| Raw             | Value  | Change for the day | Change from 30.12.11 |
|-----------------|--------|--------------------|----------------------|
| Brent, USD/bbl* | 112,54 | -0,04%             | 4,81%                |

\* - October futures

Source: Finam

| Shares of IDGC of Centre       | Value  |
|--------------------------------|--------|
| Last transaction, rbl.         | 0,5622 |
| Capitalisation, billion rbl. * | 23,73  |
| Capitalisation, million USD *  | 741,29 |

\* - at the price of last transaction at MICEX

Source: Company calculations

| Russian indexes          | Change for the day | Change from 30.12.11 |
|--------------------------|--------------------|----------------------|
| MICEX-Power Index        | -2,86%             | -17,16%              |
| Shares of IDGC of Centre | -4,71%             | -8,84%               |

Source: MICEX

| Distribution grid companies     | Change for the day | Change from 30.12.11 |
|---------------------------------|--------------------|----------------------|
| IDGC of Volga                   | 0,07%              | -13,16%              |
| MOESK                           | -1,24%             | -25,93%              |
| IDGC of North Caucasus          | -4,80%             | -35,91%              |
| IDGC of Centre and Volga Region | -1,97%             | 11,15%               |
| IDGC of North-West              | -2,13%             | -15,42%              |
| IDGC of Urals                   | -0,75%             | -13,82%              |
| IDGC of Siberia                 | -3,42%             | -15,82%              |
| IDGC of South                   | -2,17%             | -15,41%              |
| Lenenergo                       | -0,32%             | -37,71%              |

Source: MICEX

**IDGC of Centre**

129090 Russia, Moscow,  
2nd Yamskaya, 4  
+7(495) 747 92 92

**IR Division**

+7(495) 747 92 92, ext.31-81  
[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

**Codes of shares**

MICEX-RTS  
Bloomberg  
Reuters

MRKS  
MRKS RX  
MRKS.MM