

DAILY MARKET REVIEW

ON 06.02.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti South received more than three billion kWh of green energy in 2023

Branches of Rosseti South, PJSC received 3.6 billion kWh of electricity from renewable sources (RES) into their distribution networks in 2023, which amounted to 13.4% of the total volume of energy supplied. The press service of the energy company reported it. This growth is due to an increase in the total amount of energy produced through wind, solar and hydro generation.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Igor Makovskiy: we are preparing a high-quality youth personnel reserve

At the operational meeting, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, Igor Makovskiy, introduced students of Ivanovo State Power Engineering University (ISPU), who arrived at the Executive Office for practical training. Today is the guys' first official working day.

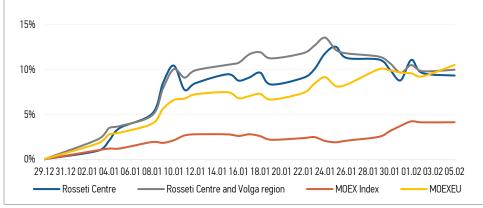
Read full text: https://www.mrsk-1.ru/

Nizhnovenergo installed more than 5 thousand new lighting fixtures in 2023

Nizhnovenergo summed up the results of implementation of the program to improve outdoor lighting in the region in 2023. According to Director of the branch of Rosseti Centre and Volga region – Nizhnovenergo, D.G. Fedorov, the company participates in a large number of events in this direction, including within the framework of federal programs.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 202/
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 226,79	0,01%	4,12%
S&P 500	4 942,81	-0,32%	4,13%
FTSE 100	7 612,86	-0,04%	-1,56%
Nikkei	36 354,16	0,60%	8,64%
Sensex	71 731,42	-0,49%	-0,70%
CSI300	3 200,42	0,65%	-6,72%
Bovespa	127 593,49	0,32%	-4,91%

Source.	MNFX	Company	calculations \prime

Common months	Value	unange	
Currency rates		per day	fr 31.12.23
USD/RUB	90,6626	0,00%	0,40%
EURO/RUB	98,6437	0,00%	-1,90%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 266	1 294
Trading volume, ₽ mln	16,4	37,7
Trading volume, mln pcs	26,6	111,3
Average trading volume over the last 30 days, mln pcs	64,2	157,0
% of the share capital	0,06%	0,10%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6150	25,96	286,38
Rosseti Centre and Volga region	0,3390	38,20	421,39

Source: MOEX, Company calculations

	Comparison with indexes	Change	
ı		per day	fr 31.12.23
	STOXX 600 Utilities	-0,21%	-5,64%
	MoexEU	1,16%	10,49%
	Rosseti Centre*	-0,26%	9,31%
	Rosseti Centre and Volga region*	0,15%	9,96%

Source: MOEX, Company calculations

Grid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,87%	16,38%
Rosseti Volga	-0,67%	20,13%
Rosseti Moscow Region	-0,11%	7,32%
Rosseti Northern Caucasus	0,50%	17,36%
Rosseti North-West	1,94%	19,56%
Rosseti Ural	-0,23%	16,24%
Rosseti Siberia	0,63%	27,01%
Rosseti South	-1,36%	46,55%
Rosseti Lenenergo	1,77%	29,04%
Rosseti Tomsk	-0,20%	45,13%
Rosseti Kuban	5,89%	68,79%

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX