

ELECTRIC POWER INDUSTRY NEWS

The net profit of Rosseti under RAS for nine months increased 12 times

According to the results of January - September 2023, the Rosseti Group received RUB 458.8 billion in net profit under Russian Accounting Standards, compared to RUB 36.99 billion a year earlier, according to the company's materials.

Revenue for the reporting period increased by 25.4%, to RUB 235.1 billion.

Gross profit amounted to RUB 101.44 billion (+63.6%), and profit before tax increased 10 times, to RUB 485.22 billion.

Read full text: <https://tass.ru/>

COMPANY NEWS

The first bell rang at the "Young Leader School" in Belgorodenergo

The "Young Leader School" was held for the first time at the branch of Rosseti Centre, PJSC - Belgorodenergo. 14 young power engineers took part in its work, who, based on the results of the interview, were selected as backup managers of key structural divisions of the branch.

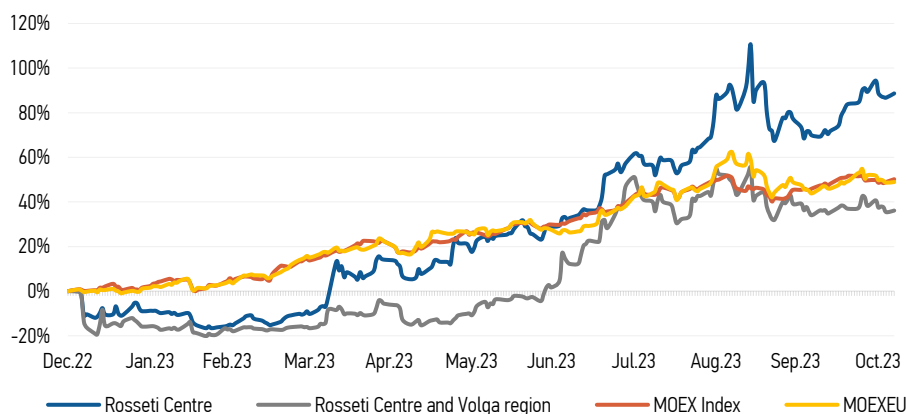
Read full text: <https://www.bigpowernews.ru/>

Young specialists from Marienergo discussed issues of power supply and education

Members of the Youth Council of the branch of Rosseti Centre and Volga region, PJSC - Marienergo took part in the annual seminar "Electricity supply and education: modernization and personnel", which took place at the Volga State Technological University.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2023 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) received the highest rating for disclosing information on sustainable development in annual reports
- [Rosseti Centre](#) - managing organization of [Rosseti Centre and Volga region](#) published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.22 |
| MOEX Russia | 3 235,11 | 0,83% | 50,18% |
| S&P 500 | 4 365,98 | 0,18% | 13,71% |
| FTSE 100 | 7 417,76 | 0,00% | -0,46% |
| Nikkei | 32 708,48 | 2,37% | 25,35% |
| Sensex | 64 958,69 | 0,92% | 6,77% |
| CSI300 | 3 632,61 | 1,35% | -6,17% |
| Bovespa | 118 431,25 | 0,23% | 7,93% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.22 |
| USD/RUB | 93,0351 | 0,00% | 32,27% |
| EURO/RUB | 99,0111 | 0,00% | 30,87% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre & Volga Reg | |
|---|----------------------------|----------------------------|
| | Rosseti Centre | Rosseti Centre & Volga Reg |
| Number of deals, pcs | 1 583 | 797 |
| Trading volume, P mln | 20,1 | 14,3 |
| Trading volume, mln pcs | 33,4 | 42,4 |
| Average trading volume over the last 30 days, mln pcs | 66,8 | 132,6 |
| % of the share capital | 0,08% | 0,04% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0,6014 | 25,39 | 272,91 |
| Rosseti Centre and Volga region | 0,3383 | 38,13 | 409,80 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.22 |
| STOXX 600 Utilities | -0,63% | 0,93% |
| MoexEU | 0,20% | 48,92% |
| Rosseti Centre* | 1,01% | 88,64% |
| Rosseti Centre and Volga region* | 0,53% | 36,14% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.22 |
| Rosseti | -3,84% | 45,01% |
| Rosseti Volga | 2,49% | 146,90% |
| Rosseti Moscow Region | -0,22% | 37,06% |
| Rosseti Northern Caucasus | 2,95% | 161,56% |
| Rosseti North-West | 1,98% | 305,18% |
| Rosseti Ural | 0,19% | 118,92% |
| Rosseti Siberia | 2,34% | 209,72% |
| Rosseti South | -0,78% | 171,36% |
| Rosseti Lenenergo | -1,00% | 199,07% |
| Rosseti Tomsk | -2,55% | 247,55% |
| Rosseti Kuban | 0,10% | 642,25% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.M](#)

[MRKC.MM](#)