ROSSETI

DAILY MARKET REVIEW

ON 17.10.2025

ELECTRIC POWER INDUSTRY NEWS

Energy companies' shares soared by 5-17% following the Ministry of Energy's announcement that it does not plan to restrict the companies' dividend payments

According to experts, the previously proposed dividend moratorium was not economically justified. "Investment programs are financed not from net profit, but from operating cash flow and debt. Meanwhile, depreciation, which significantly reduces formal net profit figures, increases operating cash flow itself," notes Nikita Bredikhin, leading investment analyst at Go Invest.

Read full text: https://www.bigpowernews.ru

COMPANY NEWS

The Yaroslavl branch of Rosseti Centre provided power supply to new bus stops in Rostov the Great

Specialists from the branch of Rosseti Centre - Yarenergo completed the grid connections for 25 new bus stops in Rostov the Great. The pavilions are equipped with vandal-proof 24/7 surveillance cameras, lighting, and electronic scrolling signs. Energy-efficient equipment at the bus stops requires low power, but this doesn't mean less work for the power engineers.

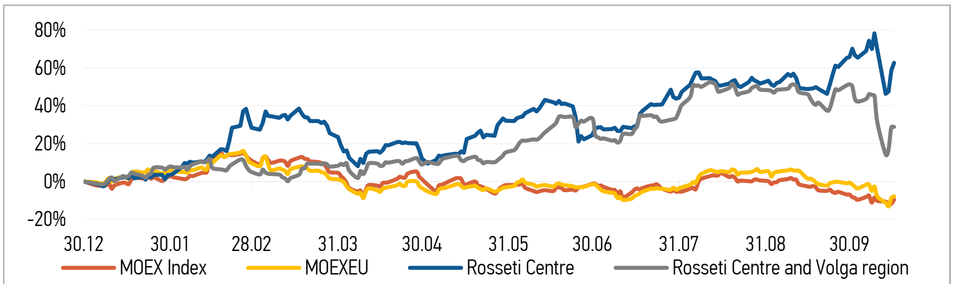
Read full text: https://yarreg.ru

Rosseti Centre and Volga region conducted a joint training exercise with energy companies and municipal administrations in Mari El

Power engineers from the branch of Rosseti Centre and Volga region, PJSC - Marienergo took part in a republic-wide exercise to address emergency situations associated with the threat of power outages at low temperatures. The exercise scenario was developed taking into account the high probability of adverse weather events that could lead to power outages for essential services, socially significant and industrial facilities.

Read full text: https://mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 607,78	2,46%	-9,55%
S&P 500	6 629,07	-0,63%	12,23%
FTSE 100	9 436,09	0,12%	16,19%
Nikkei	47 751,50	0,17%	19,69%
Sensex	83 467,66	1,04%	6,67%
CSI300	4 618,42	0,26%	15,49%
Bovespa	142 200,00	-0,28%	18,22%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	78,8390	-1,40%	-22,46%
EURO/RUB	91,7258	-1,03%	-13,55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 169	2 950
Trading volume, ₽ mln	123,8	66,0
Trading volume, mln pcs	158,7	149,0
Average trading volume over the last 30 days, mln pcs	136,0	168,3
% of the share capital	0,38%	0,13%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,7796	32,91	417,47
Rosseti Centre and Volga region	0,4431	49,94	633,40

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	1,05%	22,91%
MoexEU	1,03%	-7,83%
Rosseti Centre*	2,39%	62,69%
Rosseti Centre and Volga region*	0,14%	28,81%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	-0,93%	-19,32%
Rosseti Volga	2,24%	76,72%
Rosseti Moscow Region	0,72%	8,04%
Rosseti Northern Caucasus	-0,69%	5,00%
Rosseti North-West	1,68%	61,14%
Rosseti Ural	0,57%	2,28%
Rosseti Siberia	2,07%	-22,58%
Rosseti South	2,54%	24,38%
Rosseti Lenenergo	2,24%	0,29%
Rosseti Tomsk	-0,31%	12,37%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM