

ELECTRIC POWER INDUSTRY NEWS

The Energy Committee presented proposals for finalizing the bill on systemically important territorial grid organizations

The State Duma Committee on Energy presented its proposals for finalizing the bill on backbone territorial grid organizations for the second reading. The bill envisages the creation in each region of systemically important TGOs (STGOs) - a single centre of responsibility that will perform the function of a "one-stop shop" for consumers of electricity transmission services and energy sales organizations, operate ownerless power grid facilities and eliminate large-scale failures in grids of other territorial grid organizations according to a decision of the regional reliability headquarters.

Read full text: <https://www.er-gosduma.ru/>

COMPANY NEWS

The Kalugaenergo branch is reconstructing a line in the city of Medyn

As part of the implementation of the federal project "Formation of a Comfortable Urban Environment", power engineers dismantled an old 10 kV overhead line and began installing 7 reinforced concrete poles, followed by installation of self-supporting insulated wire. The new power transmission line will be equipped with modern distribution equipment, complete with remote control devices.

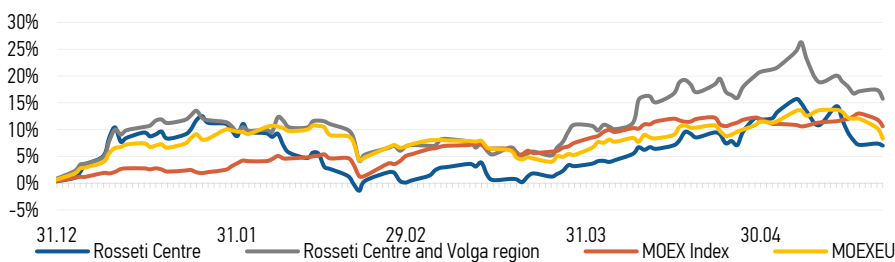
Read full text: <https://www.mkkaluga.ru/>

Ryazan power engineers have begun repair work at the 110 kV substation "Likhachevo"

Employees will carry out current and overhaul repairs of main equipment, two power transformers, 57 disconnectors, 4 oil switches and 5 SF6 gas switches, reports the Informationbureau telegram channel. The specialists are carrying out work to prepare the electric grid complex for the upcoming heating season. It is scheduled for completion in September 2024.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of [Rosseti Centre](#) and of [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2024 published
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2023

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 428.38	-1.15%	10.62%
S&P 500	5 321.41	0.25%	38.97%
FTSE 100	8 416.45	-0.22%	12.95%
Nikkei	38 953.50	-0.35%	50.86%
Sensex	73 953.31	-0.07%	21.55%
CSI300	3 675.53	-0.43%	-4.70%
Bovespa	127 411.55	-0.27%	20.96%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	90.6537	-0.37%	0.39%
EURO/RUB	98.5842	-0.20%	-1.96%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 008	2 782
Trading volume, P mln	41.7	62.9
Trading volume, mln pcs	69.3	176.3
Average trading volume over the last 30 days, mln pcs	93.7	340.5
% of the share capital	0.16%	0.16%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6020	25.42	280.35
Rosseti Centre and Volga region	0.3569	40.22	443.69

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.00%	10.20%
MoexEU	-1.80%	8.33%
Rosseti Centre*	-0.36%	7.00%
Rosseti Centre and Volga region*	-1.41%	15.76%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-3.36%	8.16%
Rosseti Volga	1.09%	25.81%
Rosseti Moscow Region	0.07%	9.28%
Rosseti Northern Caucasus	-1.87%	8.80%
Rosseti North-West	-2.40%	3.82%
Rosseti Ural	-1.34%	83.38%
Rosseti Siberia	-2.36%	9.99%
Rosseti South	-4.62%	30.18%
Rosseti Lenenergo	-5.15%	14.04%
Rosseti Tomsk	-3.96%	50.15%
Rosseti Kuban	-2.56%	24.04%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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