

DAILY MARKET REVIEW

ON 05.02.2024

ELECTRIC POWER INDUSTRY NEWS

SKM: "Demand in both price zones of the Wholesale Electric Energy Market in January turned out to be 5% higher than last year"

Electricity consumption in both price zones (PZ) of the Russian wholesale energy market in January exceeded the figure for the same period last year by 5%, as follows from the January analytical report of SKM Market Predictor.

Read full text: https://peretok.ru/

COMPANY NEWS

180 students completed internships at Yarenergo's facilities in 2023

As part of the Open Doors Day, 612 young men and women visited the branch's energy facilities with tours. More than 20 more students from Yaroslavl and Rostov became part of the energy student crews. In addition, the branch's specialists conducted career guidance lessons in 17 schools in the region. More than 700 schoolchildren took part in the meetings.

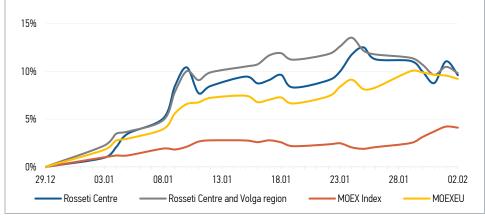
Read full text: https://yar.mk.ru/

Nizhnovenergo is preparing to operate during unfavourable weather conditions

According to forecasts of the Hydrometeorological Centre in Nizhny Novgorod and the region, heavy snowfall was expected on 4 February 2024, with snowfall continuing on 5 February. Power engineers of the branch of Rosseti Centre and Volga Region - Nizhnovenergo exercise enhanced control over the power supply to consumers. 297 crews are ready to quickly respond to possible consequences of bad weather: 1,016 specialists of first responding and repair personnel, 408 vehicles.

Read full text: https://www.nnov.kp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 226,35	-0,11%	4,11%
S&P 500	4 958,61	1,07%	4,46%
FTSE 100	7 615,54	-0,09%	-1,52%
Nikkei	36 136,00	0,52%	7,98%
Sensex	72 085,63	0,61%	-0,21%
CSI300	3 179,63	-1,18%	-7,33%
Bovespa	127 182,25	-1,01%	-5,22%

Source: MUEX, Compai	пу саксиканопѕ		
Currency rates Value	Value	Change	
	value	per day	fr 31.12.23

 USD/RUB
 90,2299
 0,63%
 -0,08%

 EURO/RUB
 97,4009
 0,29%
 -3,13%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 472	1 220
Trading volume, ₽ mln	18,8	24,5
Trading volume, mln pcs	30,5	72,4
Average trading volume over the last 30 days, mln pcs	64,2	156,4
% of the share capital	0,07%	0,06%

Source: MOEX, Company cal	culations		
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6166	26,03	288,50
Rosseti Centre and	0,3385	38,15	422,79

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,84%	-5,44%
MoexEU	-0,31%	9,22%
Rosseti Centre*	-1,31%	9,60%
Rosseti Centre and Volga region*	-0,62%	9,80%

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Source: MOEX, Company calculations		
Crid composico	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1,36%	15,37%
Rosseti Volga	-1,54%	20,94%
Rosseti Moscow Region	-1,15%	7,44%
Rosseti Northern Caucasus	-2,02%	16,78%
Rosseti North-West	-1,85%	17,29%
Rosseti Ural	-1,42%	16,51%
Rosseti Siberia	-2,50%	26,22%
Rosseti South	-4,35%	48,57%
Rosseti Lenenergo	-1,33%	26,80%
Rosseti Tomsk	-1,60%	45,43%
Rosseti Kuban	-4,65%	59,39%

Source: MOEX, Company calculations

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свидетельство	<u> </u>
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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX