

DAILY MARKET REVIEW

ON 26.10.2023

ELECTRIC POWER INDUSTRY NEWS

The Federation Council approved the law to launch a demand management mechanism in the electricity sector

The Federation Council approved the Federal Law "On Amendments to the Federal Law "On Electric Power Industry" and certain legislative acts of the Russian Federation", the press service of the Federation Council of the Russian Federation reported. Deputy Minister of Energy of the Russian Federation Anastasia Bondarenko noted that changes to the legislation on the electric power industry are aimed at creating a legal basis for the functioning of the system for managing the demand for electric energy. In particular, a new legal status of "electricity demand management aggregator" is approved and mandatory disclosure of information on the total economic effect of the provision of consumption management services is introduced.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Alexey Molsky and Igor Makovskiy checked the readiness of production facilities in the Zaporozhye and Kherson regions, DPR and LPR for the autumn-winter period

During a working trip, General Director of Rosseti Centre, PJSC Igor Makovskiy, as part of a group led by Deputy Director General of PJSC Rosseti Alexey Molsky, inspected energy facilities of the Donetsk and Lugansk People's Republics, Zaporozhye and Kherson regions. Particular attention was paid to fulfilling the instructions of the Russian Ministry of Energy to prepare the regional energy system for the autumn-winter period.

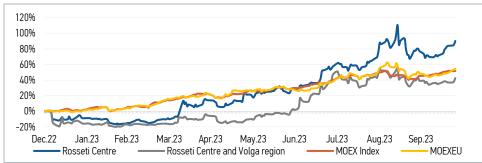
Read full text: https://www.mrsk-1.ru/

Tulenergo was awarded the Tula Brand 2023 award

The branch of Rosseti Centre and Volga region - Tulenergo became the winner of the tenth anniversary Tula Brand award in the "Providing resources to the population" category. During the voting, which was conducted by the Komsomolskaya Pravda in Tula newspaper, residents of the region highly appreciated the work of power engineers in the service area of 14 Distribution Zones.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports
- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	3 265,28	0,01%	51,58%	
S&P 500	4 186,77	-1,43%	9,04%	
FTSE 100	7 414,34	0,33%	-0,50%	
Nikkei	31 269,92	0,67%	19,83%	
Sensex	64 049,06	-0,81%	5,27%	
CSI300	3 504,46	0,50%	-9,48%	
Bovespa	112 829,97	-0,82%	2,82%	

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Source:	MUEX.	Company	cal	CUI	ations

Common months	Value	U	nange	
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	93,5224	-1,25%	32,96%	
EURO/RUB	99,5534	-0,75%	31,59%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 809	5 211
Trading volume, ₽ mln	64,7	138,8
Trading volume, mln pcs	106,7	391,8
Average trading volume over the last 30 days, mln pcs	111,2	201,9
% of the share capital	0,25%	0,35%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6062	25,59	273,65
Rosseti Centre and Volga region	0,3543	39,93	426,94

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0,25%	-1,65%	
MoexEU	1,02%	54,79%	
Rosseti Centre*	2,57%	90,15%	
Rosseti Centre and Volga region*	3,20%	42,58%	

Source:	МОЕХ,	Company	calcui	lations

Source. MOLA, company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1,62%	45,29%	
Rosseti Volga	2,73%	161,16%	
Rosseti Moscow Region	0,62%	44,81%	
Rosseti Northern Caucasus	1,76%	165,82%	
Rosseti North-West	8,81%	331,67%	
Rosseti Ural	1,74%	131,64%	
Rosseti Siberia	0,69%	223,08%	
Rosseti South	2,72%	202,88%	
Rosseti Lenenergo	1,89%	212,88%	
Rosseti Tomsk	-1,73%	276,92%	
Rosseti Kuban	4,45%	657,58%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX