

ELECTRIC POWER INDUSTRY NEWS

Subsidizing energy tariffs for citizens could amount to a record RUB 300 billion

The additional payment by businesses for low electricity tariffs for the population this year, according to calculations, will update last year's record, despite the introduction of consumption limits for citizens in most regions. According to the HSE estimates, the volume of load on commercial consumers at the end of 2024 will increase by 2% year-on-year, exceeding RUB 300 billion. The only way to reduce the burden on business is to gradually increase tariffs for the population, experts say. However, the constituent entities of the Russian Federation are introducing consumption standards in the household sector only formally, market participants are indignant.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

The head of Belgorodenergo to answer questions from Belgorod residents about connecting to grids

On Thursday, 1 February, the branch of Rosseti Centre, PJSC - Belgorodenergo will host the Client Day. During the face-to-face reception, Anton Gerasimov, Director of the branch of Rosseti Centre, PJSC - Belgorodenergo, will advise residents of the region on issues related to connection of households to power grids.

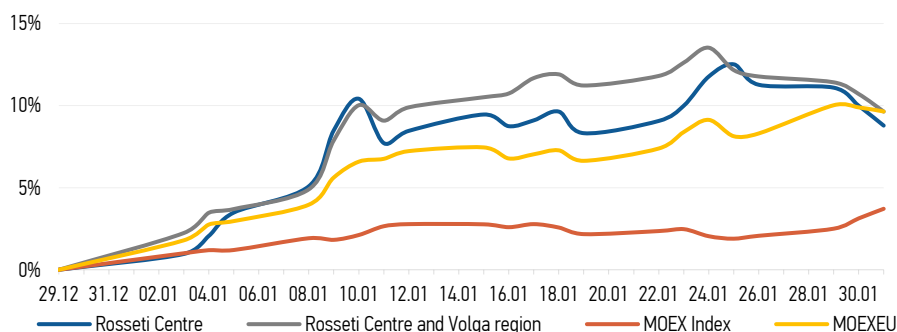
Read full text: <https://belgorodtv.ru/>

Marienergo approved a repair program for 2024

This year, the branch of Rosseti Centre and Volga region, PJSC - Marienergo will carry out a large number of activities aimed at ensuring the reliability of power supply to consumers in the region. The branch's power engineers will have to repair 65 kilometres of 0.4-110 kV overhead power lines and 286 transformer substations, equipment at 22 key power centres with a voltage of 35-110 kV.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2024
- [Rosseti Centre and Rosseti Centre and Volga region](#) published a presentation on the results of operations for 9 months of 2023
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2023 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 214,19	0,57%	3,71%
S&P 500	4 845,65	-1,61%	2,08%
FTSE 100	7 630,57	-0,47%	-1,33%
Nikkei	36 286,71	0,61%	8,43%
Sensex	71 752,11	0,86%	-0,68%
CSI300	3 215,35	-0,91%	-6,29%
Bovespa	127 752,28	0,28%	-4,79%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	89,2887	-0,36%	-1,12%
EURO/RUB	96,7895	-0,19%	-3,74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 504	1 499
Trading volume, P mln	29,2	33,4
Trading volume, mln pcs	47,7	98,8
Average trading volume over the last 30 days, mln pcs	63,1	156,4
% of the share capital	0,11%	0,09%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6120	25,84	289,37
Rosseti Centre and Volga region	0,3380	38,09	426,61

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	1,01%	-3,76%
MoexEU	-0,23%	9,64%
Rosseti Centre*	-1,10%	8,78%
Rosseti Centre and Volga region*	-0,97%	9,63%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	1,18%	16,42%
Rosseti Volga	-1,25%	20,76%
Rosseti Moscow Region	-0,40%	6,65%
Rosseti Northern Caucasus	2,35%	19,52%
Rosseti North-West	-1,60%	19,22%
Rosseti Ural	-1,24%	16,89%
Rosseti Siberia	1,55%	31,68%
Rosseti South	-4,01%	54,43%
Rosseti Lenenergo	-2,52%	28,08%
Rosseti Tomsk	-0,59%	48,38%
Rosseti Kuban	-0,34%	72,26%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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