

REVIEW OF WORLD STOCK MARKETS

U.S. Fed comments have frightened all markets. The published last FOMC Minutes put pressure on the markets on Thursday morning, provoking fears of investors that the U.S. Federal Reserve will curtail stimulus measures. In particular, according to the minutes, a few leaders of the of the Federal Reserve called for adjustment of rates of asset purchase as new data comes with the possibility of a more rapid stop of incentive programs than assumed by the current official regulations of the Fed. During the day, European indices fell more than 1.5%. Thursday's news background did not contribute to the restoration of the activity of buyers either: the data was worse than expected for the February business activity in the Eurozone, Germany and France, the increase in the number of applications for unemployment benefits in the U.S. exceeded forecasts. At the end of the trading session the European DJStoxx 600 Index closed with a loss of 1.46%, the US S&P 500 Index fell by 0.63%.

REVIEW OF THE RUSSIAN STOCK MARKET

Without internal drivers of growth the Russian market fell after Western. Before the opening of trading some negative external background formed on the Russian market on February 21. Major U.S. indices on Wednesday lost 0.8-1.5%, with the decline of the broad market S&P500 Index by 1.2% was the highest since November 2012. Throughout the day, the Russian market was dominated by sellers, winning back negative news from the U.S. Federal Reserve - the loss of the MICEX Index exceeded one per cent. The continuing decrease in oil prices also contributed to sales. At closing, the MICEX Index lost 1.17%, the MicexPWR Sector Index decreased by 2.08%.

ELECTRIC POWER INDUSTRY NEWS

"Volgogradenergosbyt" stays in the game

The Supervisory Board of NP "Market Council" has deprived two retail companies "Kolenergosbyt" and "Tulaenergosbyt" of the status of a supplier of last resort, whose total debt as of 1 February was 4.6 billion rubles. "Volgogradenergosbyt", the question of cancellation of the status of which is also under consideration, is left in the market.

To read full text: <http://www.rbcdaily.ru/tek/562949985820005>

The money from the sale of the share of "Inter RAO" in "Irkutskenergo" can go to VEB

The Ministry of Energy proposes to use the funds from the sale of 40% of "Irkutskenergo", belonging to "Inter RAO", on the implementation of the option agreement - 5.07% buyback of "Inter RAO" from VEB.

To read full text: http://www.vedomosti.ru/companies/news/9398271/spornye_dengi_inter_raft

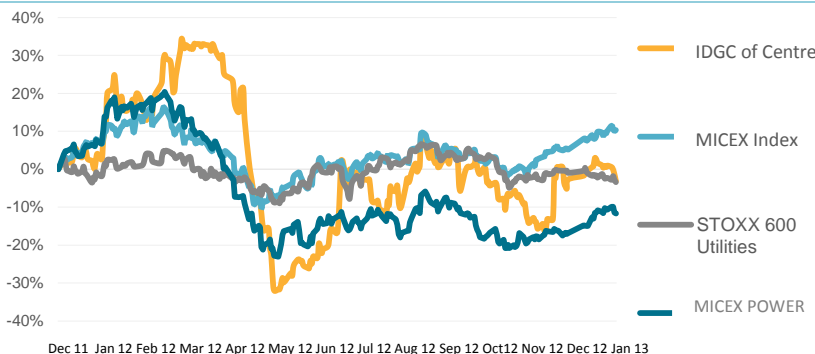
COMPANY NEWS

Bryanskenergo's investment program for 2013 is 684.5 million rubles

The main objectives of the investment program of Bryanskenergo for 2013 is to ensure the reliability of the Bryansk power grid operation needed for uninterrupted power supply to consumers; removal of grid constraints and creating opportunities to connect an additional load of consumers.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88126

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 493,71	-1,17%	1,29%
S&P 500	1 502,42	-0,63%	5,35%
FTSE 100	6 291,54	-1,62%	6,68%
DJStoxx 600	284,86	-1,46%	1,85%
STOXX Utilities	244,24	-1,59%	-5,69%
Nikkei	11 309,13	-1,39%	8,79%
Bovespa	56 154,68	-0,04%	-7,87%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	113,53	-1,79%	2,18%

* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6155
Capitalisation**, billion RUR	25,985
Capitalisation**, million USD	864,72

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-2,08%	-1,06%
Shares of IDGC of Centre	-4,87%	2,58%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-0,71%	13,02%
MOESK	1,62%	13,06%
IDGC of Northern Caucasus	-4,51%	-20,11%
IDGC of Centre and Volga Region	-0,49%	16,38%
IDGC of North-West	-0,22%	-1,73%
IDGC of Urals	-1,67%	8,85%
IDGC of Siberia	-1,39%	-1,11%
IDGC of South	-0,95%	4,76%
Lenenergo	-0,73%	-2,98%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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