

DAILY MARKET REVIEW

ON 15.05.2025

ELECTRIC POWER INDUSTRY NEWS

The Scientific and Technical Centre of the Rosseti Group hosted the reporting conference of the Russian National Committee of CIGRE

Experts discussed the results of the 50th session of CIGRE, which was held in Paris in 2024 and became the central event in the activities of the scientific and technical association, which unites power engineers from more than 100 countries. The main topic of the event was the development of a roadmap for the energy system of the future. The conference was chaired by the Chairman of the RNC CIGRE, First Deputy General Director of PJSC Rosseti Andrey Murov.

Read full text: <https://rosseti.ru/>

COMPANY NEWS

Employees of the Smolensk branch of Rosseti Centre introduced schoolchildren to the profession of a power engineer

In April - May 2025, specialists of the branch of Rosseti Centre, PJSC - Smolenskenergo held thematic events in various municipal districts of the region. Electrical safety classes were held at Pervomayskaya School in the Shumyachsky district, Volokovskaya School in the Smolensky district, Schools No. 5 and No. 8 in Roslavl, Schools No. 1 and No. 2 in Rudnya, School No. 3 in Desnogorsk, and School No. 2 in Dorogobuzh.

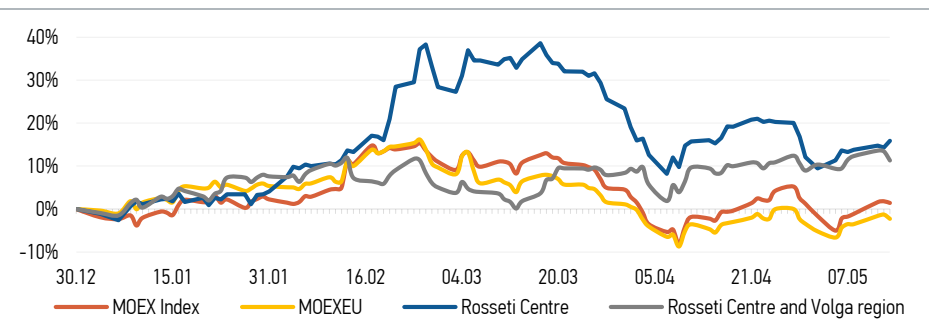
Read full text: <https://www.mk-smolensk.ru/>

Head of Votkinsk thanked the power engineers of Rosseti Centre and Volga region

Andrey Malyshev, Director of the Udmurtenergo branch of Rosseti Centre and Volga region, PJSC, received a letter of gratitude from Alexey Zametayev, Head of the Municipal Formation "City of Votkinsk". The mayor thanked the power engineers "For their significant contribution to the preservation of the historical and cultural heritage of the city of Votkinsk and the memory of the heroic feat of the Soviet people in the fight against fascism in the name of freedom and independence of the Motherland, in connection with the celebration of the 80th anniversary of the Victory in the Great Patriotic War".

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of [Rosseti Centre and Volga region](#)
- On the decisions taken by the management bodies of [Rosseti Centre](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 924.21	-0.39%	1.43%
S&P 500	5 892.58	0.10%	-0.24%
FTSE 100	8 585.01	-0.21%	5.71%
Nikkei	37 763.50	-1.10%	-5.34%
Sensex	81 330.56	0.22%	3.94%
CSI300	3 943.21	1.21%	-1.40%
Bovespa	138 422.84	-0.39%	15.08%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80.5500	-0.42%	-20.78%
EURO/RUB	89.6956	-0.46%	-15.46%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 056	2 091
Trading volume, P mln	39.5	60.2
Trading volume, mln pcs	71.1	157.1
Average trading volume over the last 30 days, mln pcs	42.0	93.5
% of the share capital	0.17%	0.14%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5554	23.45	291.10
Rosseti Centre and Volga region	0.3828	43.14	535.58

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.44%	11.46%
MoexEU	-1.01%	-2.28%
Rosseti Centre*	1.42%	15.90%
Rosseti Centre and Volga region*	-1.87%	11.28%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.32%	-9.93%
Rosseti Volga	0.25%	22.66%
Rosseti Moscow Region	1.34%	3.51%
Rosseti Northern Caucasus	0.00%	2.56%
Rosseti North-West	3.25%	32.48%
Rosseti Ural	0.65%	17.42%
Rosseti Siberia	5.35%	-0.35%
Rosseti South	-1.03%	22.93%
Rosseti Lenenergo	0.00%	2.78%
Rosseti Tomsk	0.00%	3.18%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC_RM](#)

[MRKC_MM](#)