

### **DAILY MARKET REVIEW**

ON 31.01.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

### The first electric taxi in Russia to be launched in Nizhny Novgorod

The presentation of a comprehensive project for development of urban electric transport and the creation of a charging infrastructure will be held on 31 January in Nizhny Novgorod. This was reported by the press service of "Rusnano". "The Nizhny Novgorod region is the first region in Russia where a comprehensive project for the development of electric transport from charging to user has been implemented. At the preparatory stage, 44 charging stations have been installed in the city, which owners of private electric vehicles will also be able to use, as well as a rolling stock of more than 180 electric vehicles has been prepared. The electric car can be ordered through one of the largest taxi aggregators," the message says.

Read full text: https://tass.ru/

### **COMPANY NEWS**

# Igor Makovskiy announced 2023 at Rosseti Centre and Rosseti Centre and Volga region as the Year of the Young Specialist

At the operational meeting, Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, noted that the sovereignty of the electric grid complex, as well as the entire domestic energy sector, has become one of the strategic goals today.

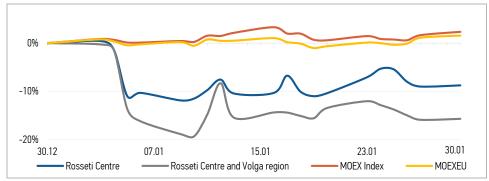
Read full text: https://www.mrsk-1.ru/

# Ryazan power engineers conducted a tour of energy facilities for regional opinion leaders and their children

The Ryazanenergo branch, as part of cooperation with the Regional Control Centre, conducted a tour for opinion leaders popular in the Ryazan region and their children, dedicated to the rules of electrical safety.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 204.41	0.69%	2.33%	
S&P 500	4 017.77	-1.30%	4.64%	
FTSE 100	7 784.87	0.25%	4.47%	
Nikkei	27 433.40	0.19%	5.13%	
Sensex	59 500.41	0.29%	-2.20%	
CSI300	4 201.35	0.47%	8.52%	
Bovespa	112 273.01	-0.04%	2.31%	

Source: MOEX, Compai	rce: MOEX, Company calculations					
Currency retec	Value	Change				
Currency rates	value	per day	fr 31.12.22			
USD/RUB	69.3372	0.00%	-1.42%			
FLIRO/RLIR	75 / 062	n nn%	-U 33%			

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 741	2 632
Trading volume, ₽ mln	14.0	42.2
Trading volume, mln pcs	48.1	201.5
Average trading volume over the last 30 days, mln pcs	106.2	476.4
% of the share capital	0.11%	0.18%

Source:	MOEX,	Company	calculation

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2908	12.28	177.06
Rosseti Centre and Volga region	0.2094	23.60	340.35

Source:	MOEX,	Company	calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.34%	2.26%	
MoexEU	0.44%	1.57%	
Rosseti Centre*	0.28%	-8.78%	
Rosseti Centre and Volga region*	0.24%	-15.73%	
Rosseti Centre and Volga region"	0.24%	-15./3%	

Source: MOEX, Company calculations

Cuid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1.03%	-0.57%	
Rosseti Volga	1.53%	12.01%	
Rosseti Moscow Region	-0.10%	-5.07%	
Rosseti Northern Caucasus	1.62%	17.52%	
Rosseti North-West	-0.64%	19.00%	
Rosseti Ural	0.11%	-8.95%	
Rosseti Siberia	0.17%	22.87%	
Rosseti South	0.52%	16.82%	
Rosseti Lenenergo	1.06%	21.46%	
Rosseti Tomsk	-0.65%	6.64%	
Rosseti Kuban	2.50%	17.11%	
NUSSELI NUDDIT	2.3070	17.1170	

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



#### ickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX