

### ELECTRIC POWER INDUSTRY NEWS

#### The Cabinet of Ministers plans to include the electric power industry in the end-to-end tariff setting service based on Gostech

The Russian government, as part of the digitalization of the Federal Antimonopoly Service (FAS), intends to launch a tariff regulation service on the Gostech platform. The new system should ensure an end-to-end tariff setting process: from preparing a tariff application to making a decision on rates and its publication.

Read full text: <https://peretok.ru/>

### COMPANY NEWS

#### The Rosseti Centre company published its financial statements for 6 months of 2024 under RAS, EBITDA increased by 5,9%

According to the prepared in accordance with the Russian Accounting Standards statements for 6 months of 2024, revenue of Rosseti Centre, PJSC (the ticker – MRKC) was 62 557,9 mln RUB, including from electric energy transmission – 58 892,5 mln RUB, from grid connections – 1 975,5 mln RUB and other revenue – 1 689,9 mln RUB. Sales profit<sup>1</sup> was 8 396,5 mln RUB. Earnings before interest, taxes, depreciation and amortization (EBITDA<sup>2</sup>) increased by 5,9% and reached 15 582,2 mln RUB. Net profit amounted to 4 541,3 mln RUB.

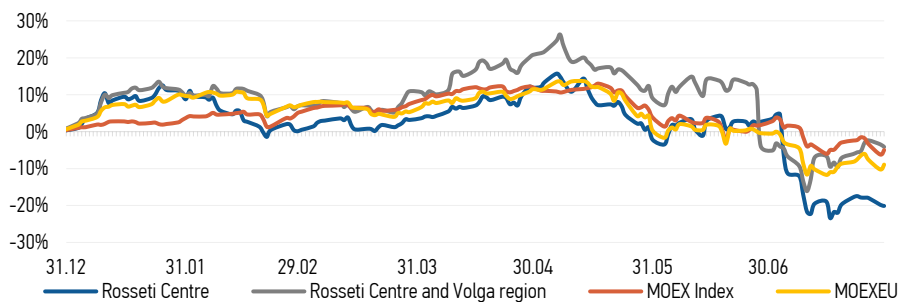
Read full text: <https://mrsk-1.ru/>

#### The Rosseti Centre and Volga region company published its financial statements for 6 months of 2024 under RAS, net profit increased by 7,0%

According to the prepared in accordance with the Russian Accounting Standards statements for 6 months of 2024, revenue of Rosseti Centre and Volga region, PJSC (the ticker – MRKP) was 66 650,4 mln RUB, including from electric energy transmission – 63 792,9 mln RUB, from grid connections – 1 940,8 mln RUB and other revenue – 916,7 mln RUB. Sales profit<sup>1</sup> was 11 772,9 mln RUB. Earnings before interest, taxes, depreciation and amortization (EBITDA<sup>2</sup>) increased by 15,5% up to 21 616,5 mln RUB. Net profit increased by 7,0% up to 9 490 mln RUB.

Read full text: <https://mrsk-cp.ru/>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 944,78	1,30%	-4,98%
S&P 500	5 436,44	-0,50%	41,97%
FTSE 100	8 274,41	-0,22%	11,04%
Nikkei	38 525,95	0,15%	49,21%
Sensex	81 455,40	0,12%	33,88%
CSI300	3 369,38	-0,63%	-12,64%
Bovespa	126 139,21	-0,64%	19,75%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	86,5554	1,16%	-4,15%
EURO/RUB	94,1381	0,94%	-6,38%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 443	1 073
Trading volume, P mln	12,4	29,4
Trading volume, mln pcs	27,5	99,5
Average trading volume over the last 30 days, mln pcs	106,0	252,5
% of the share capital	0,07%	0,09%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4494	18,97	219,20
Rosseti Centre and Volga region	0,2955	33,30	384,75

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,01%	7,95%
MoexEU	1,46%	-8,93%
Rosseti Centre*	-0,40%	-20,12%
Rosseti Centre and Volga region*	-0,74%	-4,15%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-0,23%	-11,28%
Rosseti Volga	-1,02%	13,72%
Rosseti Moscow Region	-0,13%	-10,57%
Rosseti Northern Caucasus	-0,19%	-13,62%
Rosseti North-West	-0,45%	-14,40%
Rosseti Ural	0,24%	14,83%
Rosseti Siberia	0,17%	-15,23%
Rosseti South	-0,88%	1,50%
Rosseti Lenenergo	-1,59%	-14,20%
Rosseti Tomsk	1,26%	18,58%
Rosseti Kuban	-0,39%	-5,55%

Source: MOEX, Company calculations

\* - at the market price at MOEX

### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.MM](#)

[MRKC.MM](#)