

DAILY MARKET REVIEW

ON 18.05.2022

ELECTRIC POWER INDUSTRY NEWS

Under voltage. Hackers attack the energy sector

The energy industry is essential to the functioning of many sectors of the economy. Therefore, almost any element of the energy complex is a strategic facility. This is well understood by attackers, for whom this sector is one of the main targets of cyberattacks.

Read full text: <https://rq.ru/>

COMPANY NEWS

Igor Makovskiy thanked the power engineers for the prompt restoration of electricity supply to residents of the regions of the Central Federal District

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, at a meeting summed up the work of the power engineers to eliminate the consequences of adverse weather events in the Central Federal District, thanked them for their quick response and selfless work.

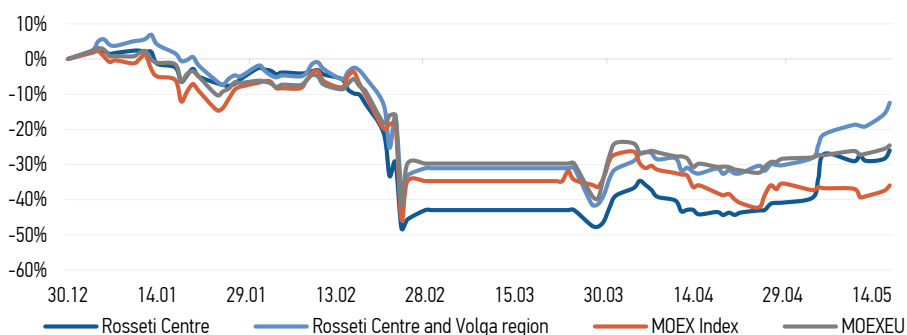
Read full text: <https://www.mrsk-1.ru/en/press-center/news/company/>

Ryazanenergo conducts and improves labour protection measures

The branch of Rosseti Centre and Volga region - Ryazanenergo pays special attention to labour protection. The company holds a variety of activities. It includes holding quarterly meetings on labour protection and industrial safety, exercises, inspections of workplaces (indicating errors), "Days of Masters". It also organized the Commission on labour protection, seminars and thematic months, the work of the "hot line".

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for Q1 2022 under RAS were published
- Audited consolidated financial results of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under IFRS were published
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	2 424,10	2,52%	-35,99%
S&P 500	4 088,85	2,02%	-14,21%
FTSE 100	7 518,35	0,72%	1,81%
Nikkei	26 659,75	0,42%	-7,40%
Sensex	54 318,47	2,54%	-6,76%
CSI300	4 005,89	1,25%	-18,92%
Bovespa	108 789,33	0,51%	3,78%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	63,4445	-0,53%	-14,60%
EURO/RUB	65,8166	0,03%	-21,71%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 193	1 739
Trading volume, P mln	25,6	51,8
Trading volume, mln pcs	84,0	256,3
Average trading volume over the last 30 days, mln pcs	89,8	112,0
% of the share capital	0,20%	0,23%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3052	12,88	203,09
Rosseti Centre and Volga region	0,2020	22,76	358,82

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	0,84%	-2,37%
MoexEU	1,42%	-24,55%
Rosseti Centre*	3,46%	-25,99%
Rosseti Centre and Volga region*	3,96%	-12,44%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	6,01%	-35,92%
Rosseti FGC UES	5,20%	-34,30%
Rosseti Volga	3,06%	-35,71%
Rosseti Moscow Region	2,15%	-21,45%
Rosseti Northern Caucasus	0,42%	-28,46%
Rosseti North-West	-8,19%	-39,21%
Rosseti Ural	0,67%	2,72%
Rosseti Siberia	-0,17%	-14,22%
Rosseti South	1,49%	-17,28%
Rosseti Lenenergo	5,63%	-1,43%
Rosseti Tomsk	0,00%	-23,27%
Rosseti Kuban	0,87%	-11,26%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)