

ELECTRIC POWER INDUSTRY NEWS

Selection of new generation for the south of Russia in the amount of 855–941 MW should take place before 16 August

The Government of the Russian Federation ordered a competitive selection of new generation capacity for the Unified Energy System of the South until 16 August; the corresponding order appeared on 5 July on the portal of the official publication of legal acts.

Generating facilities, according to the document, must be located “on the territory of the receiving part of the energy system of the Republic of Adygea and the Krasnodar Territory in the Central Kuban energy district.” The capacity of the constructed facilities shall be 855–941 MW, commissioning dates are scheduled for 1 July 2029. Moreover, the power of each power unit within the station can vary from 25 to 470 MW.

Read full text: <https://peretok.ru/>

COMPANY NEWS

Power engineers from Rosseti Centre connected new facilities to grids in four regions

The Belgorodenergo branch has completed the construction of infrastructure to connect to grids of the main building of the National Research Technological University MISIS in Stary Oskol.

The power engineers built a transformer substation, laid a kilometre of cable lines and modernized the power supply centre. The connected capacity of the facility will be 739 kW, reports the Informationbureau telegram channel.

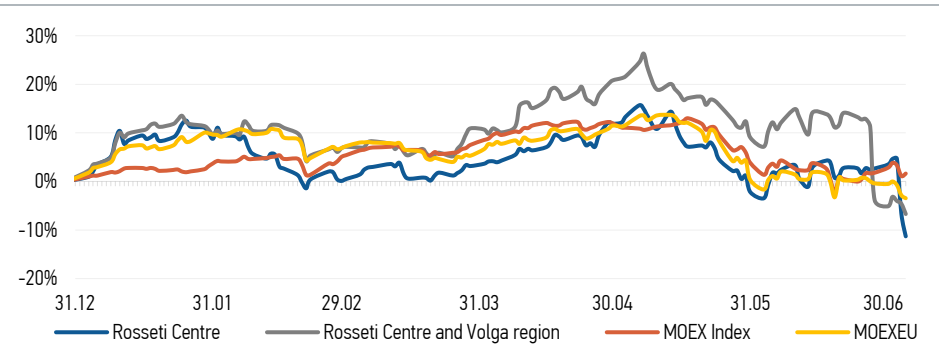
Read full text: <https://bel.ru/>

Power engineers connected new facilities to grids in the Tula, Vladimir, Tambov and Belgorod regions

The branch of Rosseti Centre and Volga region - Tulenergo carried out the grid connection of electric installations of the sorting centre of the Wildberries marketplace in the Aleksinsky district of the Tula region. This was reported by the Informationbureau telegram channel.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 149,29	0,49%	1,62%
S&P 500	5 567,19	0,54%	45,39%
FTSE 100	8 203,93	-0,45%	10,09%
Nikkei	40 912,37	0,00%	58,45%
Sensex	79 996,60	-0,07%	31,49%
CSI300	3 431,06	-0,43%	-11,04%
Bovespa	126 267,05	0,08%	19,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	88,1205	0,19%	-2,42%
EURO/RUB	94,9836	0,42%	-5,54%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 795	3 085
Trading volume, P mln	128,7	75,6
Trading volume, mln pcs	258,0	262,8
Average trading volume over the last 30 days, mln pcs	97,8	240,3
% of the share capital	0,61%	0,23%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4990	21,07	239,07
Rosseti Centre and Volga region	0,2876	32,41	367,81

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,99%	5,79%
MoexEU	-0,64%	-3,46%
Rosseti Centre*	-5,06%	-11,30%
Rosseti Centre and Volga region*	-2,24%	-6,71%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-2,75%	-7,26%
Rosseti Volga	-1,00%	16,43%
Rosseti Moscow Region	-11,06%	-9,35%
Rosseti Northern Caucasus	-1,15%	-7,14%
Rosseti North-West	-2,57%	-11,80%
Rosseti Ural	-3,86%	20,37%
Rosseti Siberia	-3,18%	-8,26%
Rosseti South	-2,89%	8,63%
Rosseti Lenenergo	-1,20%	-3,42%
Rosseti Tomsk	-0,24%	22,12%
Rosseti Kuban	-2,23%	13,31%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)