

REVIEW OF WORLD STOCK MARKETS

Concerns about the long-term course of the U.S. are pushing the markets down. On Thursday the Greek news mainly supported Europe, which allowed investors to ignore the next portion of the negative statistics from Germany - the rate of decline of exports in September was the highest in the past nine months. In the afternoon, the volatility in the markets has increased: on the one hand, in the U.S. better than expected statistics came out on the number of applications for unemployment benefits and the deficit of foreign trade in September, on the other - the markets once again were disappointed with the pessimism of the ECB Head, who reported on the conservation of downside risks in the euro-zone economy. However, the European markets were able to stay in the positive area. At the end of the day the combined DJStoxx600 European index closed with a small loss of 0.17%. Major U.S. indices on the day lost 0.94% -1.42%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market was much weaker than the Western ones. Before the opening of trading some negative external background formed on the Russian market on November 8. Major U.S. indices ended the trading session on Wednesday, falling by 2.4-2.5% with the huge increase in volumes, DJIA lowered maximum for the year. On Thursday, the Russian market was held all day under selling pressure, despite the European indices being in the small plus. The rate of decline of the Russian market accelerated in the second half of the day - the loss of the MICEX Index exceeded 1.5%. Our market managed to get away from the daily lows in the last half hour against the opening in the slight plus of the American trading session. On the trading day the MICEX Index lost 1.09% and the RTS Index fell by 1.17%. The MicexPWR Sector Index decreased by 2.38%.

ELECTRIC POWER INDUSTRY NEWS

The Government has prepared a draft decree on the reform of hydropower industry

According to it, the creation of the world's largest generating company excludes "Rosneftegaz" and Igor Sechin. The project, according to Deputy Prime Minister Arkady Dvorkovich, has been agreed with the president's administration, which previously supported Mr. Sechin.

To read full text: <http://www.finmarket.ru/z/nws/hotnews.asp?id=3120354>

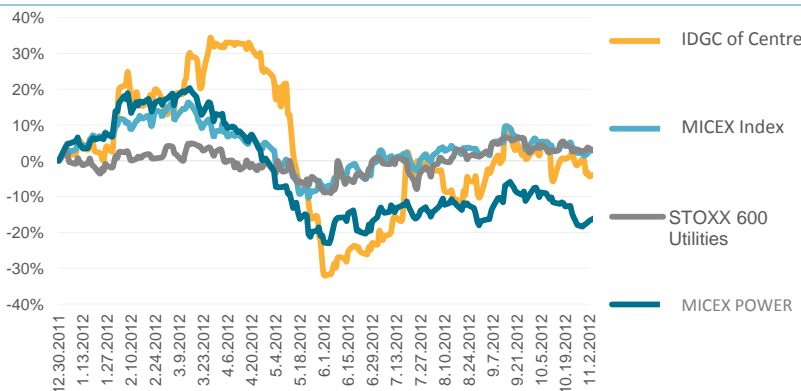
COMPANY NEWS

November 9, 2012 at 15:00 (GMT) on Finam.ru portal there will be an online conference: IDGC of Centre: maintaining high profitability level against restraining the rate of tariff growth

How does management of IDGC of Centre evaluate the results of the company's activities for the reporting period? How do they meet the expectations and strategy of the company? What are the future plans for development? These and other questions will be answered by representatives of the issuer during the online conference.

To read full text: <http://www.finam.ru/analysis/conf000100487/default.asp>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 407,79	-1,09%	0,40%
S&P 500	1 377,51	-1,22%	9,53%
FTSE 100	5 776,05	-0,27%	3,66%
Nikkei	8 837,15	-1,51%	4,52%
Bovespa	57 524,45	-1,70%	1,36%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	107,25	0,40%	-0,12%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5690
Capitalisation, billion RUR *	24,022
Capitalisation, million USD *	767,40

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-2,38%	-19,21%
Shares of IDGC of Centre	-3,56%	-7,73%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-1,28%	-12,50%
MOESK	-0,08%	-23,75%
IDGC of North Caucasus	-3,40%	-53,83%
IDGC of Centre and Volga Region	-0,40%	12,86%
IDGC of North-West	-2,31%	-24,45%
IDGC of Urals	-1,23%	-23,81%
IDGC of Siberia	-1,91%	-22,08%
IDGC of South	1,19%	-23,44%
Lenenergo	-1,45%	-32,09%

Source: MICEX, Company calculations

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Tickers
MICEX-RTS
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM