

# 2021

## DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

### Putin announced the signing of an agreement on the single electricity market of the Russian Federation and Belarus

The Russian Federation and Belarus intend to conclude agreements on the unification of energy markets, including electricity, oil and gas, within the framework of the Union State. As Russian President Vladimir Putin said on Thursday, 9 September, such an agreement was reached during his talks with Belarusian President Alexander Lukashenko in the Kremlin.

Read full text: https://www.bigpowernews.ru/news/

#### **COMPANY NEWS**

## Electricity consumption in the Kostroma region in August 2021 increased by 3.3%, generation – by 2.9%

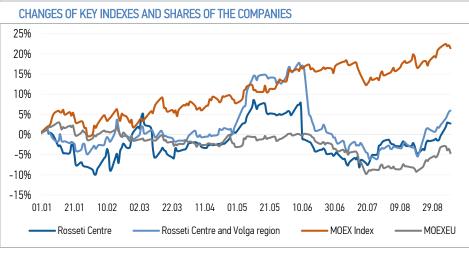
Electricity consumption in the energy system of the Kostroma region in August 2021 amounted to 288.2 million kWh, which is 3.3% (9.2 million kWh) more than a year earlier, ODU Centre reported with reference to the operational data of the Kostroma Transmission Control Centre.

Read full text: https://www.bigpowernews.ru/news/

#### Employees of the Kalugaenergo branch took part in sports events in honour of the City Day celebration

Employees of the Kalugaenergo branch took part in the events dedicated to the celebration of the 650th anniversary of the founding of Kaluga – a night bike ride and the Space Marathon. The night bike ride took place the day before, on 27 August, in the light of the bright city lights. For these purposes, the central streets were temporarily closed. The participants were able to enjoy the wonderful views and the incredible atmosphere of the sporting event.

Read full text: https://www.mrsk-cp.ru/press/company\_news



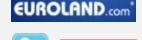
#### **IR-NEWS**

- <u>Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call</u> and webcast on the results for 6 months of 2021
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published their performance results for 6 months of 2021 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 1H 2021 under RAS were published

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Closir



World		Change	
indexes	Value	per day	fr 31.12.20
MOEX Russia	3 993,56	-0,59%	21,42%
S&P 500	4 493,28	0,00%	0,00%
FTSE 100	7 024,21	-1,01%	7,14%
Nikkei	30 008,19	-0,57%	9,34%
Sensex	58 305,07	0,09%	22,10%
CSI300	4 970,01	-0,04%	-4,63%
Bovespa	115 360,90	1,72%	-3,07%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,4421	0,34%	-0,59%
EURO/RUB	86,9114	0,02%	-4,16%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg	
Number of deals, pcs	521	1 333	
Trading volume, ₽ mln	4,4	25,8	
Trading volume, mln pcs	10,7	96,4	
Average trading volume over the last 30 days, mln	16,2	57,5	
pcs % of the share capital	0,03%	0.09%	
Source: MOEX, Company calculations			

Shares	Price*, ₽	MCap, ₽ bln	мсар, \$ mln
Rosseti Centre	0,4122	17,40	236,95
Rosseti Centre and Volga region	0,2671	30,10	409,87

Source: MOEX, Company calculations			
Comparison with indexes	Change		
	per day	fr 31.12.20	
STOXX 600 Utilities	-0,21%	1,29%	
MoexEU	-1,09%	-4,62%	
Rosseti Centre*	-0,10%	2,74%	
Rosseti Centre and Volga region*	0,34%	5,95%	

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.20
Rosseti	-0,49%	-21,47%
Rosseti FGC UES	-0,68%	-11,24%
Rosseti Volga	-0,09%	-17,67%
Rosseti Moscow Region	-0,27%	-5,73%
Rosseti Northern Caucasus	-0,07%	-5,84%
Rosseti North-West	1,72%	3,31%
Rosseti Ural	-0,35%	5,07%
Rosseti Siberia	5,27%	-14,08%
Rosseti South	-0,33%	-5,85%
Rosseti Lenenergo	-0,61%	23,71%
Rosseti Tomsk	0,00%	-4,42%
Rosseti Kuban	0,00%	-2,80%

Source: MOEX, Company calculations

\* - at the market price at MOEX

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM