

DAILY MARKET REVIEW

ON 03.11.2023

ELECTRIC POWER INDUSTRY NEWS

Kommersant: The government will encourage the regions to review the tariff system for the population

The Russian government wants to encourage regions to transfer the population to electricity tariffs taking into account consumption volumes. The Kommersant newspaper wrote about this on 2 October.

According to the proposal of the Cabinet of Ministers, regions that have switched to new tariffs will be able to exceed the maximum amount of cross-subsidization, when businesses pay extra to reduce tariffs for the population. An alternative for regions is to subsidize tariffs from their own budgets. "Potentially, the initiative will force the entire country to switch to new tariffs, since almost all regions in 2024, when setting tariffs, will go beyond the established subsidy ceiling," the newspaper notes.

Read full text: https://iz.ru/

COMPANY NEWS

Belgorodenergo began installing innovative transformers

The branch of Rosseti Centre, PJSC - Belgorodenergo began to use energy-efficient power transformers with an amorphous steel core. The first five, with a capacity from 160 to 630 kVA, were installed at electric grid facilities in the Belgorodsky district and the Stary Oskol urban district.

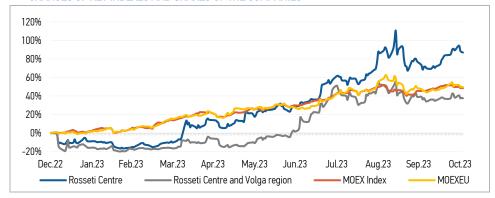
Read full text: https://www.bigpowernews.ru/

Marienergo cares about the environmental safety of power facilities

An important area of activity of the branch of Rosseti Centre and Volga region, PJSC - Marenergo is caring for the ecology and protecting the environment of the Mari region. To this end, Marienergo implements an annual set of measures to improve the level of environmental safety and rational use of natural resources.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports
- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 197,22	-0,29%	48,42%
S&P 500	4 317,78	1,89%	12,46%
FTSE 100	7 446,53	1,42%	-0,07%
Nikkei	31 949,89	1,10%	22,44%
Sensex	64 080,90	0,77%	5,33%
CSI300	3 554,19	-0,47%	-8,20%
Bovespa	115 052,96	0,00%	4,85%

Courco	MOEV	Company	calcu	lation
Source:	MUEA.	COTTIDUTIV	CUICUI	allons

Currency retes	Value	Change		
Currency rates	value	per day	fr 31.12.22	
USD/RUB	93,2801	1,37%	32,62%	
EURO/RUB	98,4365	0,51%	30,11%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 666	900
Trading volume, ₽ mln	26,8	18,8
Trading volume, mln pcs	44,9	54,9
Average trading volume over the last 30 days, mln pcs	77,4	156,4
% of the share capital	0,11%	0,05%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5960	25,16	269,75
Rosseti Centre and Volga region	0,3418	38,52	412,95

Source: MOEX. Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	1,01%	1,09%	
MoexEU	-0,36%	49,44%	
Rosseti Centre*	-0,27%	86,95%	
Rosseti Centre and Volga region*	-0,29%	37,55%	

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0,09%	49,47%	
Rosseti Volga	-0,91%	145,40%	
Rosseti Moscow Region	-0,21%	38,60%	
Rosseti Northern Caucasus	0,33%	155,10%	
Rosseti North-West	0,76%	306,91%	
Rosseti Ural	-0,05%	120,24%	
Rosseti Siberia	0,54%	203,44%	
Rosseti South	0,82%	178,94%	
Rosseti Lenenergo	0,98%	210,79%	
Rosseti Tomsk	-1,90%	260,84%	
Rosseti Kuban	-0,47%	649,02%	

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX