

ELECTRIC POWER INDUSTRY NEWS

Energy prices are preparing to overtake inflation. "Market Council" expects an increase in prices for industry by 8.6% in 2023

Rising prices for electricity for industry will accelerate. In 2023, the price of the wholesale market, according to the forecast of the specialized regulator, will grow by 8.6% due to stagnation in demand and a rise in gas prices.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Belgorodenergo provided the opportunity to connect a new kindergarten in the Novye Sady micro-district to the grid

Specialists of the branch of Rosseti Centre - Belgorodenergo provided the opportunity to connect a new kindergarten to the grid, which is being built in the Novye Sady micro-district within the framework of the state program "Development of Education in the Belgorod Region". In just nine months of the year, the power engineers completed the grid connection of 13 educational institutions with a total connected capacity of 1.3 MW.

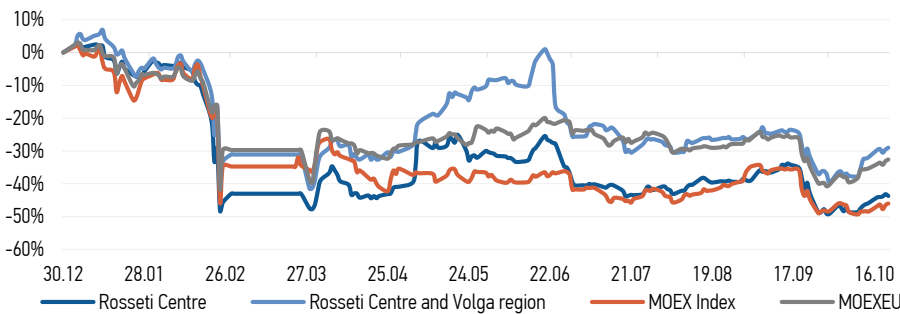
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Udmurtenergo lit up a square under construction in the Izhevsk Chistoprudny micro-district

The branch of Rosseti Centre and Volga region - Udmurtenergo completed the construction of a street lighting system for public and cultural space in the Chistoprudny micro-district of the city of Izhevsk in the Udmurt Republic. To improve the area of the square, the power engineers laid more than three hundred metres of power lines and, in accordance with the architectural design, installed 11 lanterns and 6 spotlights to illuminate the square - the cultural centre of attraction for residents of an actively developing settlement.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Centre and Volga region](#) became industry leaders in the AK&M ESG ratings in 2021
- [A company of the Rosseti Group](#) was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2022 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	2 043.71	0.90%	-46.04%
S&P 500	3 752.75	2.37%	-21.26%
FTSE 100	6 916.88	-0.39%	-6.33%
Nikkei	26 890.58	-0.43%	-6.60%
Sensex	59 307.15	0.18%	1.81%
CSI300	3 742.89	-0.32%	-24.24%
Bovespa	119 928.79	2.35%	14.41%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	61.5018	-0.14%	-17.22%
EURO/RUB	60.4371	0.55%	-28.11%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	412	231
Trading volume, P mln	1.6	2.3
Trading volume, mln pcs	6.8	14.1
Average trading volume over the last 30 days, mln pcs	25.9	38.9
% of the share capital	0.02%	0.01%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.2322	9.80	159.39
Rosseti Centre and Volga region	0.1638	18.46	300.15

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	-1.01%	-21.39%
MoexEU	0.70%	-32.60%
Rosseti Centre*	-0.94%	-43.70%
Rosseti Centre and Volga region*	0.80%	-29.00%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	2.46%	-50.73%
Rosseti FGC UES	2.04%	-56.94%
Rosseti Volga	-5.35%	-53.72%
Rosseti Moscow Region	0.44%	-26.63%
Rosseti Northern Caucasus	-1.11%	-66.69%
Rosseti North-West	0.87%	-54.99%
Rosseti Ural	-0.68%	-16.99%
Rosseti Siberia	4.04%	-33.33%
Rosseti South	0.34%	-35.11%
Rosseti Lenenergo	0.17%	-29.00%
Rosseti Tomsk	0.00%	-32.13%
Rosseti Kuban	0.00%	-21.31%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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