

DAILY MARKET REVIEW

ON 14.11.2025

ELECTRIC POWER INDUSTRY NEWS

Alexander Novak chaired a meeting of the Government Commission on Electric Power Development

Deputy Prime Minister Alexander Novak chaired a meeting of the Government Commission on Electric Power Development with representatives from the Ministry of Energy, the Ministry of Economic Development, the Federal Antimonopoly Service, and energy companies. Following the meeting, Alexander Novak called on the Ministry of Energy together with relevant agencies, and energy companies to continue close cooperation to promptly resolve emerging issues in the energy sector.

Read full text: <http://government.ru/>

COMPANY NEWS

Rosseti Centre's power engineers provided power supply to the Gnezdovo Museum-Reserve near Smolensk

Specialists from the branch of Rosseti Centre, PJSC - Smolenskenergo completed the new connection to power grids of the Gnezdovo Historical, Archaeological, and Natural Museum-Reserve near Smolensk. The total allocated capacity was 115 kW.

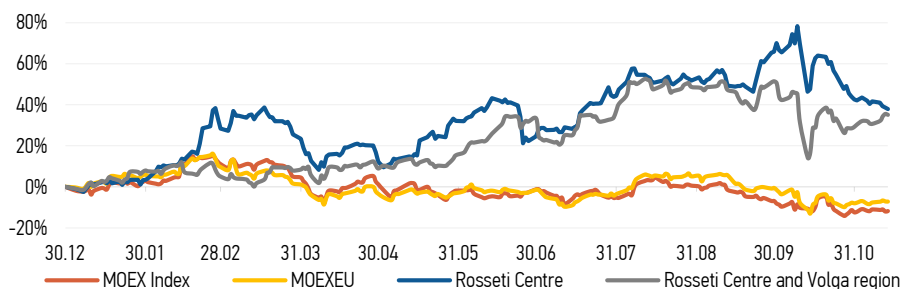
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region delivered 33 new vehicles to Kirov power engineers

Kirovenergo's specialists received 33 new vehicles. Director of the branch Vladimir Kolesnikov presented the keys to the UAZ vehicles. The vehicles will transport operating personnel from 15 Distribution Zones, as well as substation, diagnostic, relay protection and automation services, to power facilities.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 543.36	0.28%	-11.78%
S&P 500	6 737.49	-1.66%	14.06%
FTSE 100	9 807.68	-1.05%	20.77%
Nikkei	50 037.00	-2.01%	25.42%
Sensex	84 478.67	0.01%	7.96%
CSI300	4 702.07	1.21%	17.58%
Bovespa	157 162.44	-0.30%	30.66%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.2852	-0.09%	-20.06%
EURO/RUB	94.1893	-0.01%	-11.23%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 727	1 007
Trading volume, P mln	17.3	18.0
Trading volume, mln pcs	26.2	38.8
Average trading volume over the last 30 days, mln pcs	136.4	169.2
% of the share capital	0.06%	0.03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6608	27.90	343.21
Rosseti Centre and Volga region	0.4645	52.35	644.01

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0.18%	27.94%
MoexEU	-0.07%	-7.27%
Rosseti Centre*	-0.57%	37.90%
Rosseti Centre and Volga region*	-0.32%	35.03%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0.03%	-17.69%
Rosseti Volga	0.08%	88.55%
Rosseti Moscow Region	-0.67%	14.63%
Rosseti Northern Caucasus	-0.23%	4.51%
Rosseti North-West	1.47%	59.09%
Rosseti Ural	-0.71%	6.72%
Rosseti Siberia	-0.45%	-22.58%
Rosseti South	-1.48%	19.33%
Rosseti Lenenergo	-0.91%	3.29%
Rosseti Tomsk	0.00%	10.60%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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