



DAILY

MARKET REVIEW

2013

| 19 April, Friday

## REVIEW OF WORLD STOCK MARKETS

On Wednesday the major U.S. indices ended the trading session lower by 0.9-1.8%. Sales in the United States were contributed by mostly weak quarterly reporting of a number of companies, in particular, Bank of America and BNY Mellon. A significant contribution to the reduction of S&P500 and Nasdaq was made by Apple's shares falling by 5.5% after one of the main suppliers of the company forecast its revenue decline. In addition, investors were impressed by the 1.5% drop of Stoxx Europe 600 on the rumors about Germany downgrading. Asia-Pacific stock indices lost on average about 1%, the U.S. index futures were near zero. The June Brent was trading around \$97.5 per barrel - a dollar below the yesterday's closing levels. The yesterday's statistics of the Department of Energy put pressure on oil prices, which recorded a sharp decline in demand for fuel and increase of oil production to peak since July 1992.

## REVIEW OF THE RUSSIAN STOCK MARKET

Before the opening of trading some moderately negative external background formed on the Russian market on April 18. In the first half of the day, Russian and European indices recovered from the active sales the day before, adding to the highs of the day about one percent. The markets were supported by several factors: the rumors of reducing Germany's ratings were confirmed only in the actions of the Egan-Jones agency, the German parliament approved a package of assistance to Cyprus, allocated by the governments of the Eurozone, Spain has successfully placed its government bonds, the statistics on applications for unemployment benefits in the U.S. as a whole was in line with expectations. However, the Russian and European indices failed to keep at that level - in the second half of the day mixed reports of U.S. companies, the released worse than expected U.S. statistics on the index of leading indicators in March and business activity in Philadelphia in April put pressure on the markets, and against this background there was a slight decline in U.S. indices in early trading. At the end of the day, the MICEX Index lost 0.05% to close trading at 1,335.21 points and the RTS Index fell by 0.03% to close at 1,327.55 points. The MicexPWR Sector Index decreased by 0.67%, reaching 1,139.10 points.

## ELECTRIC POWER INDUSTRY NEWS

## FTS of Russia and the G20 are preparing common approaches to regulation in the energy sector

The Federal Tariff Service of Russia (FTS) together with the regulators of the G20 are developing common approaches to regulation and investment in electricity infrastructure, said Sergey Novikov, the head of the service at a meeting with journalists.

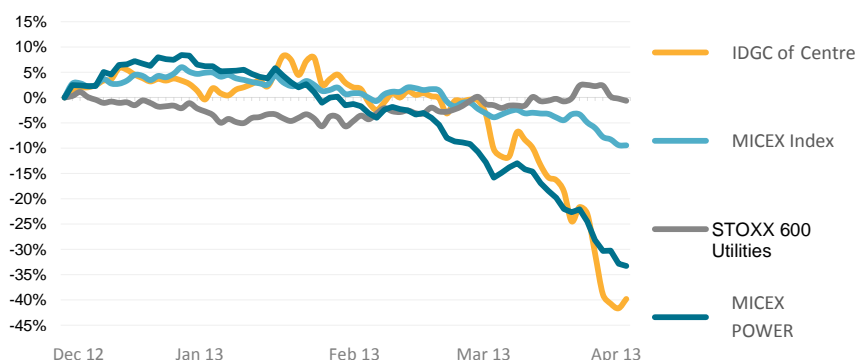
To read full text: <http://www.bigpowernews.ru/news/document49338.phtml>

## COMPANY NEWS

## IDGC of Centre reports on the results of the yield payment on the first coupon of BO-01 issue bonds

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/?id\\_4=88328](http://www.mrsk-1.ru/ru/press/news/company/?id_4=88328)

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 335,21	-0,05%	-9,46%
S&P 500	1 541,61	-0,67%	8,09%
FTSE 100	6 243,67	-0,01%	5,86%
DJStoxx 600	283,73	0,00%	1,45%
STOXX Utilities	257,27	-0,43%	-0,66%
Nikkei	13 220,07	-1,22%	27,17%
Bovespa	53 165,91	0,54%	-12,77%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	99,13	1,47%	-10,78%

\* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,3611
Capitalisation**, billion RUR	15,24
Capitalisation**, million USD	488,12

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,67%	-33,29%
Shares of IDGC of Centre	3,17%	-39,82%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-3,81%	-40,27%
MOESK	0,07%	-10,53%
IDGC of Northern Caucasus	-0,89%	-45,21%
IDGC of Centre and Volga Region	0,90%	-27,76%
IDGC of North-West	1,89%	-26,04%
IDGC of Urals	-3,34%	-27,61%
IDGC of Siberia	-0,01%	-4,55%
IDGC of South	-1,54%	-21,40%
Lenenergo	-2,76%	-30,04%

Source: MICEX, Company calculations

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## Tickers

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