

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Representatives of Rosseti and VTB divided seats on the board of directors of TNS energo

Shareholders of TNS energo Group of Companies have completely renewed the composition of the company's board of directors, including representatives of the largest creditors of the sales company - VTB Bank and PJSC Rosseti, TNS energo reported.

The board includes nine new directors: four of them are from VTB's structures, the same number are from Rosseti's structures, and one more is the current head of the sales company, Evgeny Severgin.

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Tamboverenergo received more than 50 thousand customer calls in 2020

The branch "Rosseti Centre Tamboverenergo" summed up the results of work with consumers for 2020. During the reporting period, the branch received more than 50 thousand customer calls.

The main part was sent in absentia: through the call-centre of Rosseti Centre, the Internet reception, mail, the client's personal account, the portal of electric services and other remote channels, the rest were submitted during customer visits to the company's service offices until April 2020.

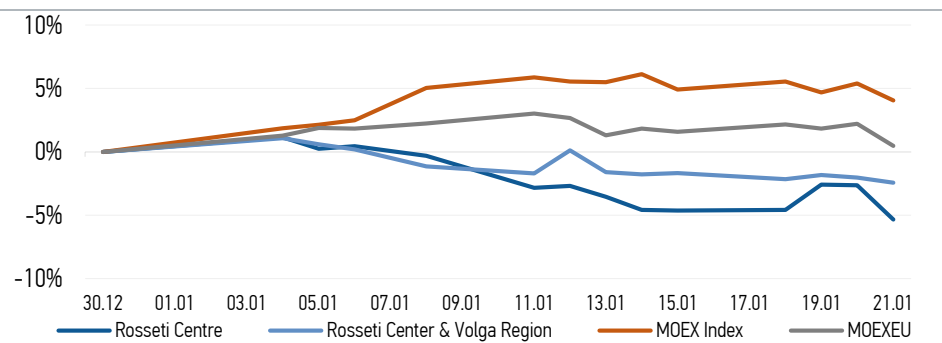
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Almost nine hundred employees of "Rosseti Center and Volga Region Marienergo" completed training in 2020

"Rosseti Center and Volga Region Marienergo" summed up the results of staff training in 2020. In total, 884 employees of the branch were trained for the year, including 655 employees in corporate training centres. The most popular in the branch "Rosseti Center and Volga Region Marienergo" are educational programs for vocational training, retraining and advanced training in blue-collar occupations.

Read full text: <https://www.marpravda.ru/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

29 December 2020 A meeting of the Board of Directors of Rosseti Centre was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 422,67	-1,27%	4,06%
S&P 500	3 853,07	0,03%	2,58%
FTSE 100	6 715,42	-0,37%	2,43%
Nikkei	28 756,86	0,82%	4,78%
Sensex	49 624,76	-0,34%	3,92%
CSI300	5 564,97	1,62%	6,79%
Bovespa	118 329,00	-1,10%	-0,58%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,3550	-0,50%	-0,70%
EURO/RUB	89,1483	-0,07%	-1,69%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 386	1 534
Trading volume, P mln	15,1	28,0
Trading volume, mln pcs	39,9	113,9
Average trading volume over the last 30 days, mln pcs	47,1	92,8
% of the share capital	0,09%	0,10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3798	16,03	218,59
Rosseti Center & Volga Region	0,2460	27,72	377,94

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,34%	2,23%
MoexEU	-1,69%	0,48%
Rosseti Centre*	-2,76%	-5,33%
Rosseti Center & Volga Region*	-0,40%	-2,42%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,70%	-5,77%
Rosseti FGC UES	-1,04%	-1,43%
Rosseti Volga	-1,36%	1,77%
Rosseti Moscow Region	-3,38%	5,30%
Rosseti Northern Caucasus	-0,84%	-4,01%
Rosseti North-West	-5,18%	11,13%
Rosseti Ural	-0,38%	-3,34%
Rosseti Siberia	-0,25%	2,35%
Rosseti South	-1,41%	0,21%
Rosseti Lenenergo	1,57%	23,71%
Rosseti Tomsk	0,00%	-1,04%
Rosseti Kuban	-0,28%	6,93%

Source: MOEX, Company calculations

* - at the market price at MOEX